



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

AKAUN NEGARA
NATIONAL ACCOUNTS

**ANGGARAN
KELUARAN DALAM
NEGERI KASAR AWALAN**
**ADVANCE
GROSS DOMESTIC PRODUCT
ESTIMATES**

**ST1 SUKU PERTAMA
FIRST QUARTER
2025**

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA



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JABATAN PERANGKAAN MALAYSIA

ANGGARAN KELUARAN DALAM NEGERI KASAR AWALAN

ADVANCE GROSS DOMESTIC PRODUCT ESTIMATES

Suku Pertama
First Quarter **2025**

Dikeluarkan pada: **18 April 2025**
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Pemakluman

Kepengerusian ASEAN-Malaysia 2025: Jabatan Perangkaan Malaysia (DOSM) akan mempengerusikan Jawatankuasa Sistem Statistik Komuniti ASEAN Ke-15 (ACSS15) yang bertujuan untuk memperkuuh kerjasama statistik ke arah pembangunan serantau yang mampan.

Kerajaan Malaysia telah mengisytiharkan 20 Oktober sebagai Hari Statistik Negara (MyStats Day), dengan tema 'Statistik Nadi Kehidupan.' Sementara itu, Hari Statistik Dunia Keempat akan disambut pada 20 Oktober 2025 dengan tema '*Driving Change with Quality Statistics and Data for Everyone*'.

OpenDOSM NextGen adalah medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

Announcement

ASEAN-Malaysia 2025 Chairmanship: Department of Statistics Malaysia (DOSM) will chair the 15th ASEAN Community Statistical System Committee (ACSS15) which aim to strengthen the statistical cooperation towards sustainable regional development.

The Government of Malaysia has declared October 20th as National Statistics Day (MyStats Day), with the theme 'Statistics is the Essence of Life'. Meanwhile, the Fourth World Statistics Day will be celebrated on 20 October 2025, with the theme 'Driving Change with Quality Statistics and Data for Everyone'.

OpenDOSM NextGen is a medium that provides data catalogue and visualisations to facilitate users' analysis and can be accessed through <https://open.dosm.gov.my>.

PENAFIAN: Anggaran KDNK suku tahunan adalah tertakluk kepada semakan semula apabila data yang lebih komprehensif tersedia.

DISCLAIMER: *The estimates of quarterly GDP will be subjected to revision when more comprehensive data become available.*

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“Sumber: Jabatan Perangkaan Malaysia”.

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KATA PENGANTAR

Penerbitan Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan membentangkan anggaran awalan KDNK suku tahunan untuk memberikan petunjuk awal prestasi ekonomi. Anggaran awalan ini disusun menggunakan maklumat separa dan anggaran berdasarkan data daripada survei yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) dan data pentadbiran yang diperoleh daripada agensi berkaitan.

Konsep dan takrifan yang digunakan untuk anggaran adalah berdasarkan saranan Sistem Akaun Negara 2008, Pertubuhan Bangsa-Bangsa Bersatu, Manual Akaun Negara Suku Tahunan IMF dan pelbagai rujukan daripada institusi statistik antarabangsa. Penyusunan ini, yang bermula pada suku tahun kedua 2020, juga selaras dengan amalan agensi statistik terkemuka yang menghasilkan anggaran KDNK awalan bagi menggambarkan prestasi ekonomi semasa negara-negara tersebut.

Sorotan ekonomi Malaysia disediakan di bahagian pertama penerbitan ini, diikuti dengan jadual statistik dan petunjuk ekonomi jangka pendek terpilih. Nota teknikal mengenai pendekatan dan metodologi yang digunakan disediakan di bahagian terakhir untuk rujukan pengguna.

Jabatan Perangkaan Malaysia (DOSM) merakamkan penghargaan atas kerjasama semua pihak dalam membekalkan data yang diperlukan dan menyumbang kepada kejayaan penerbitan ini. Kami berharap laporan ini akan menjadi rujukan berguna untuk pengguna dan pembuat dasar.

DATO' SRI DR. MOHD UZIR MAHIDIN
Ketua Perangkawan Malaysia
April 2025

PREFACE

The publication of Advance Gross Domestic Product (GDP) presents the advance estimates of quarterly GDP to provide early indications of economic performance. This advance estimates are compiled using partial information and estimates based on data from surveys conducted by the Department of Statistics Malaysia (DOSM) and administrative data obtained from related agencies.

The concepts and definitions used for the estimates were based on recommendations of the System of National Accounts 2008, United Nations, the IMF Quarterly National Accounts Manual and various references from international statistical institutions. The compilation, which started in the second quarter of 2020, is also in line with the practice of advanced statistical agencies that produce early GDP estimates to portray the current economic performance of the countries.

Highlights of Malaysia's economy are provided in the first part of this publication, followed by statistical tables and selected short-term economic indicators. Technical notes on the approaches and methodology used are included in the last part for user reference.

The Department of Statistics Malaysia (DOSM) acknowledges the cooperation of all parties that have provided the required data and contributed to the success of this publication. We hope this report will be a useful reference for users and policy makers.

DATO' SRI DR. MOHD UZIR MAHIDIN

Chief Statistician, Malaysia

April 2025

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ANGGARAN KELUARAN DALAM NEGERI KASAR (KDNK) AWALAN, ST1 2025

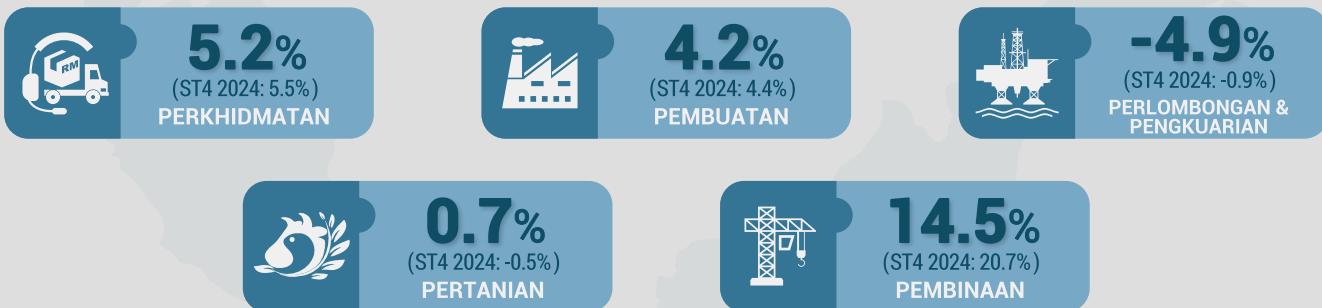
Prestasi Suku Tahunan



KDNK Malaysia dijangka **berkembang 4.4 peratus** pada suku tahun pertama 2025 berbanding 5.0 peratus pada suku tahun sebelumnya. Dalam tempoh ini, ekonomi Malaysia pada harga malar dianggarkan berjumlah **RM414.9 bilion**.

 Harga malar 2015 (RM bilion) |  Perubahan peratusan tahunan (%) | *Merujuk kepada anggaran awalan.

Prestasi KDNK mengikut Kaedah Pengeluaran - Perubahan Peratusan Tahunan (%)



Nota: Prestasi tidak termasuk duti import.

Anggaran KDNK Awalan bagi suku tahun pertama 2025 adalah disusun berdasarkan ketersediaan data dua bulan pertama suku tahun tersebut (Januari & Februari) dan data anggaran bagi maklumat yang tidak tersedia. Anggaran ini boleh digunakan sebagai petunjuk awal pertumbuhan KDNK pada suku tahun tersebut dan tertakluk kepada semakan apabila data yang lebih komprehensif tersedia.

 16 MEI 2025 (JUMAAT)
PENERBITAN KDNK
PRELIMINARI ST1 2025

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awalan, Jabatan Perangkaan Malaysia (DOSM)



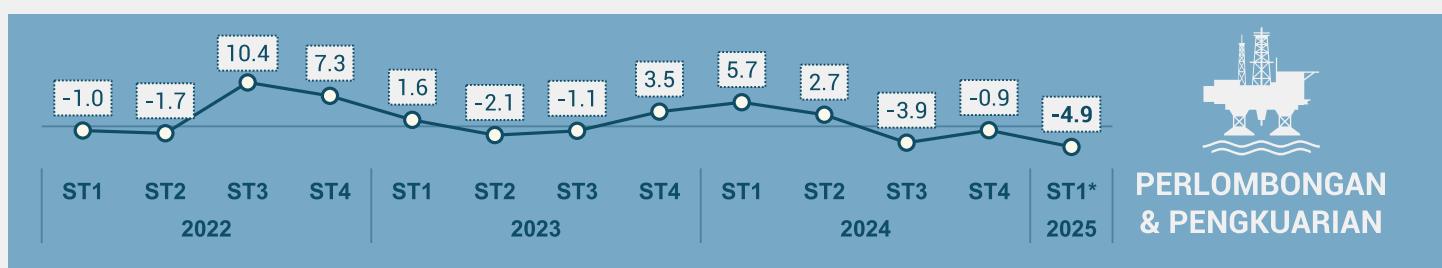

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20 Oktober

Prestasi KDNK Suku Tahunan mengikut Kaedah Pengeluaran

- Perubahan Peratusan Tahunan (%)



Nota:

*Merujuk kepada anggaran awalan.
Prestasi tidak termasuk duti import.

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awalan, Jabatan Perangkaan Malaysia (DOSM)



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20 Oktober

2016 - 2030



MINISTRY OF ECONOMY
DEPARTMENT OF STATISTICS MALAYSIA

ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q1 2025

Quarterly Performance

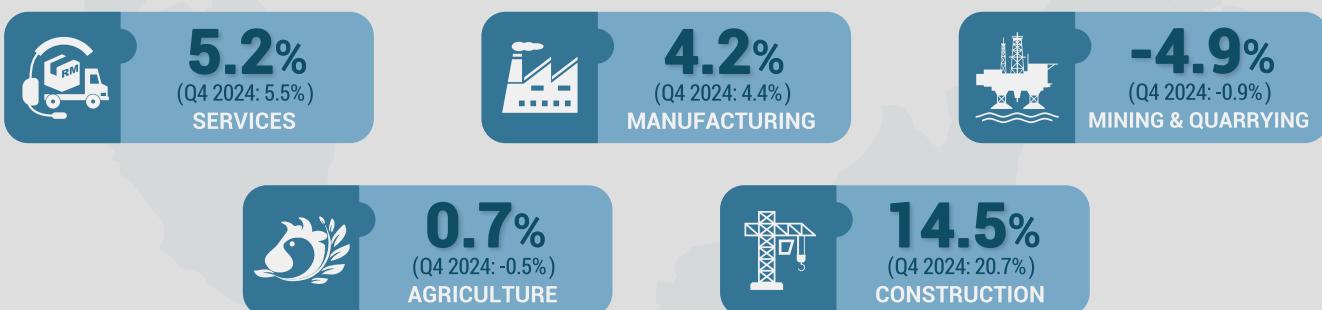


Malaysia's GDP is expected to grow 4.4 per cent in the first quarter of 2025 as compared to 5.0 per cent in the previous quarter. During the period, Malaysia's economy at constant prices is estimated at **RM414.9 billion**.

■ Constant 2015 prices (RM billion) | ○ Annual percentage change (%) | *Refers to advance estimates.

GDP Performance by Production Approach

- Annual Percentage Change (%)



Note: Performance excludes import duties.

The **Advance GDP Estimates** for the first quarter of 2025 are compiled based on the availability of data from the first two months of the quarter (January & February) and estimated data for information that is not available. These estimates can be used as an early indication of GDP growth for the quarter and are subject to revision when more comprehensive data become available.

16 MAY 2025 (FRIDAY)
PUBLICATION OF
PRELIMINARY GDP Q1 2025

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics, Malaysia (DOSM)



Quarterly GDP Performance by Production Approach

- Annual Percentage Change (%)



SERVICES



MANUFACTURING



MINING &
QUARRYING



AGRICULTURE



CONSTRUCTION

Notes:

- *Refers to advance estimates.
- Performance excludes import duties.

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics, Malaysia (DOSM)



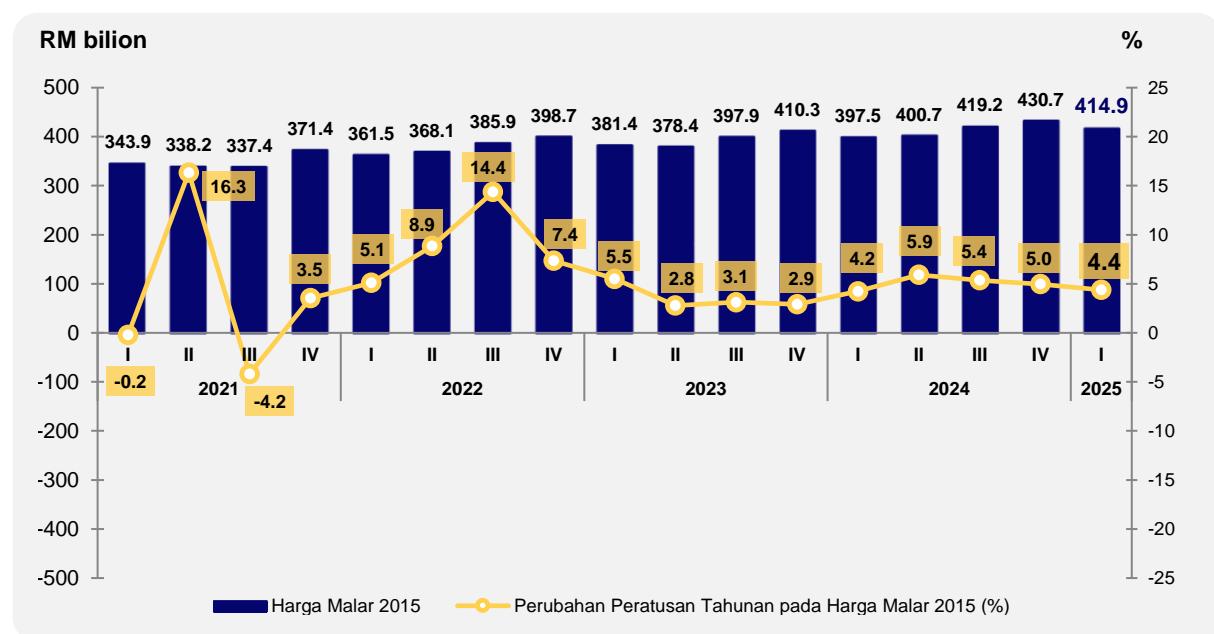
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RINGKASAN PENEMUAN

Anggaran KDNK Awalan Malaysia menunjukkan pertumbuhan 4.4 peratus pada suku tahun pertama 2025 berbanding 5.0 peratus pada suku tahun sebelumnya. Prestasi ini terutamanya disokong oleh pertumbuhan dalam sektor Perkhidmatan, Pembuatan dan Pembinaan. Sebaliknya, sektor Perlombongan & pengkuarian kekal menyusut pada suku tahun ini. Dari segi prestasi suku tahun ke suku tahun, ekonomi Malaysia menyusut sebanyak 3.7 peratus berbanding 2.7 peratus pada suku tahun keempat 2024.

Carta 1: KDNK (Nilai & Perubahan Peratusan Tahunan)



Perbandingan antara Anggaran Awalan dan KDNK Preliminari bagi negara-negara terpilih ditunjukkan dalam **Jadual 1**.

Jadual 1: Perbandingan antara Anggaran Awalan dan KDNK Preliminari bagi Negara Terpilih

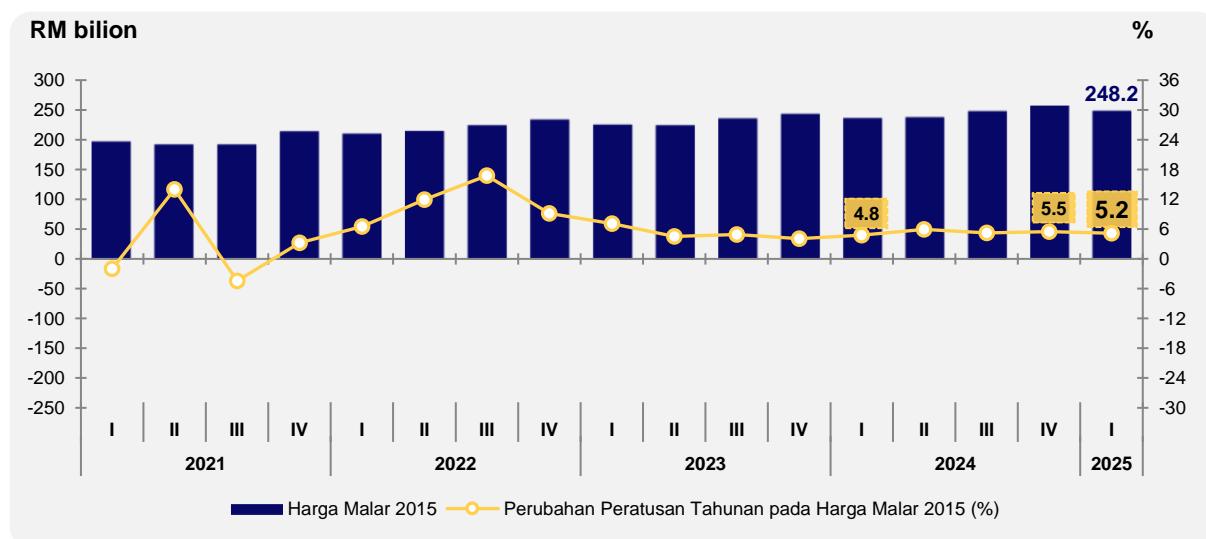
Negara (YoY%)	2023	2024	2023								2024							
			ST1		ST2		ST3		ST4		ST1		ST2		ST3		ST4	
			AE	Preliminar	AE	Preliminar	AE	Preliminar	AE	Preliminar	AE	Preliminar	AE	Preliminar	AE	Preliminar	AE	Preliminar
Malaysia	3.6	5.1	5.4	5.5	3.1	2.8	3.3	3.1	3.4	2.9	3.9	4.2	5.8	5.9	5.3	5.4	4.8	5.0
United States (US)	2.9	2.8	1.6	2.3	2.6	2.8	2.9	3.2	3.1	3.2	3.0	2.9	3.1	3.0	2.7	2.7	2.5	2.5
European Union (EU)	0.4	1.0	1.3	1.2	0.5	0.5	0.1	0.1	0.2	0.4	0.5	0.6	0.7	0.8	0.9	1.1	1.1	1.4
United Kingdom (UK)	0.4	1.1	0.2	0.8	0.4	0.5	0.6	0.4	-0.2	-0.2	0.2	0.7	0.9	1.1	1.0	1.2	1.4	1.5
South Korea	1.4	2.0	0.8	1.1	0.9	1.0	1.4	1.4	2.2	2.1	3.4	3.3	2.3	2.3	1.5	1.5	1.2	1.2
Taiwan	1.1	4.6	-3.0	-3.5	1.5	1.5	2.3	1.6	5.1	4.7	6.5	6.6	5.1	4.9	4.0	4.2	1.8	2.9
Singapore	1.8	4.4	0.1	1.0	0.7	1.3	0.7	1.9	2.8	3.1	2.7	3.2	2.9	3.4	4.1	5.7	4.3	5.0

AE: Anggaran Awalan

PERKHIDMATAN

Sektor **Perkhidmatan** berkembang sebanyak 5.2 peratus berbanding 5.5 peratus pada suku tahun keempat 2024, seperti yang ditunjukkan di **Carta 2**. Prestasi sektor ini diterajui oleh pertumbuhan positif dalam kesemua subsektor, khususnya subsektor Perdagangan borong & runcit, Pengangkutan & penyimpanan dan Maklumat & komunikasi.

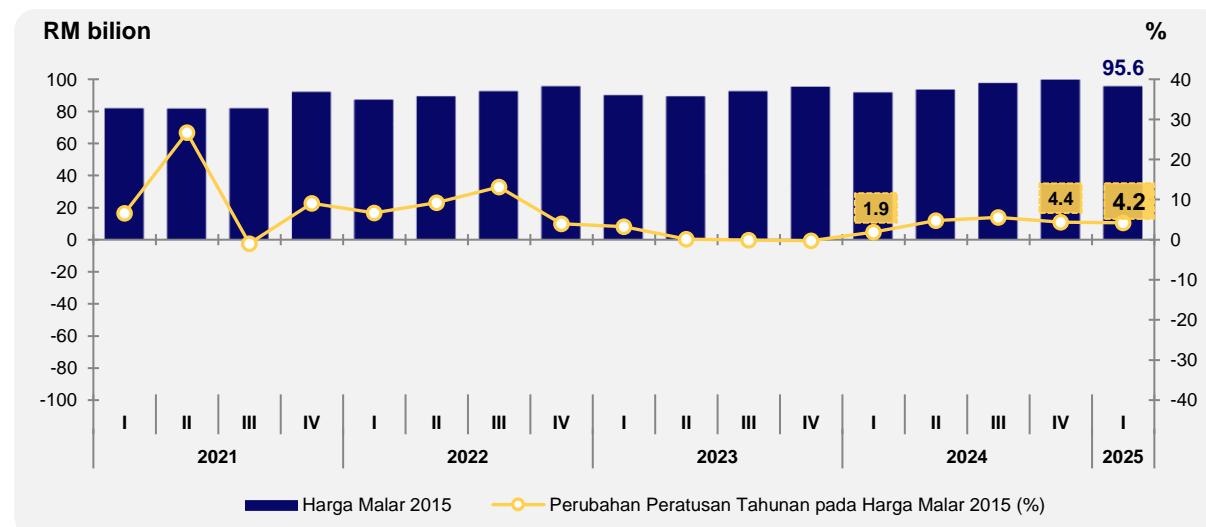
Carta 2: Perkhidmatan (Nilai & Perubahan Peratusan Tahunan)



PEMBUATAN

Sektor **Pembuatan** meningkat sebanyak 4.2 peratus, perlahan daripada 4.4 peratus pada suku tahun sebelumnya, seperti yang ditunjukkan di **Carta 3**. Pertumbuhan dalam sektor ini disokong oleh prestasi yang baik dalam Produk elektrik, elektronik & optikal, Produk minyak dan lemak daripada sayuran & haiwan dan prosesan makanan serta Produk petroleum, kimia, getah & plastik.

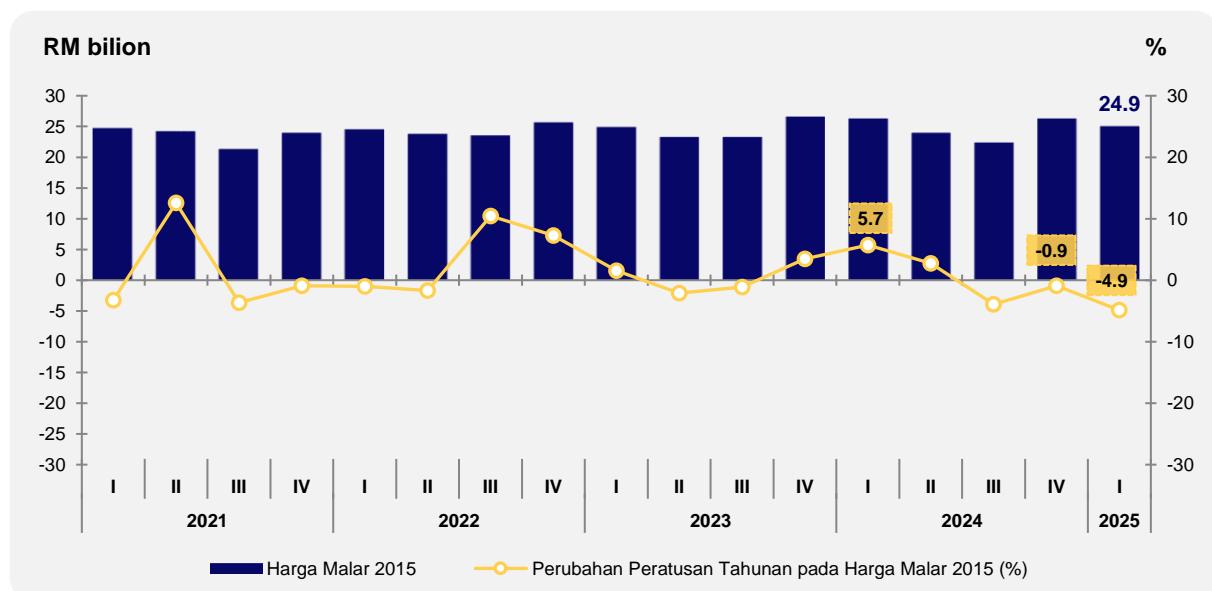
Carta 3: Pembuatan (Nilai & Perubahan Peratusan Tahunan)



PERLOMBONGAN DAN PENGKUARIAN

Sektor **Perlombongan dan pengkuarian** terus menyusut, mencatatkan penguncupan sebanyak 4.9 peratus pada suku tahun pertama 2025 berbanding penurunan 0.9 peratus pada suku tahun keempat 2024, seperti yang ditunjukkan di **Carta 4**. Prestasi ini dipengaruhi oleh pengeluaran yang lebih rendah dalam subsektor Minyak mentah & kondensat dan Gas asli pada suku tahun ini.

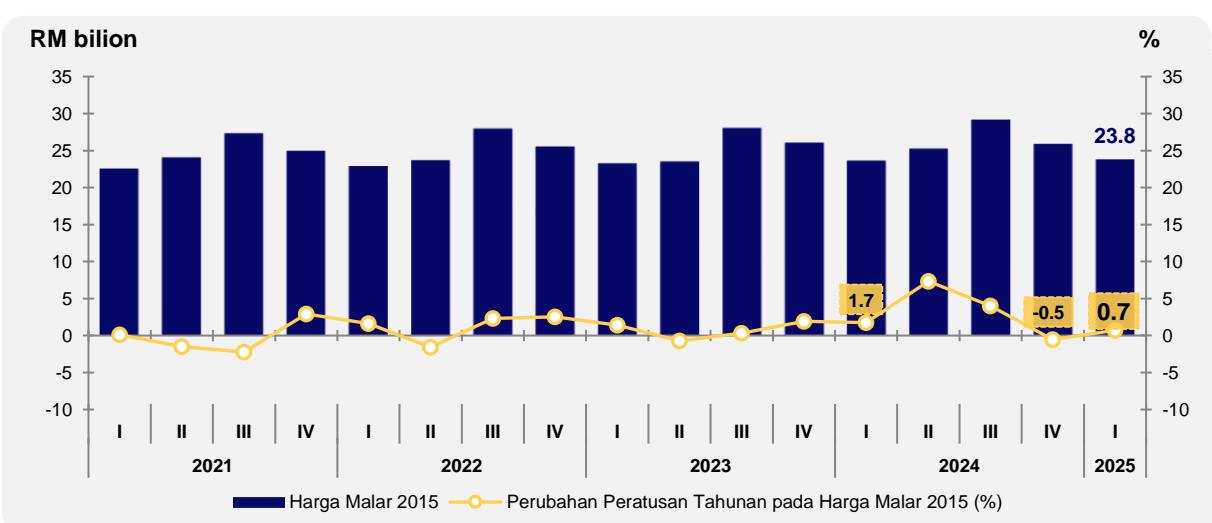
Carta 4: Perlombongan dan pengkuarian (Nilai & Perubahan Peratusan Tahunan)



PERTANIAN

Sektor **Pertanian** meningkat sebanyak 0.7 peratus pada suku tahun pertama 2025, berbanding penurunan 0.5 peratus pada suku tahun sebelumnya, seperti yang digambarkan di **Carta 5**. Prestasi ini disokong oleh pertumbuhan yang lebih baik dalam subsektor Perikanan dan Pertanian lain. Sementara itu, subsektor Kelapa sawit menyusut pada suku tahun ini.

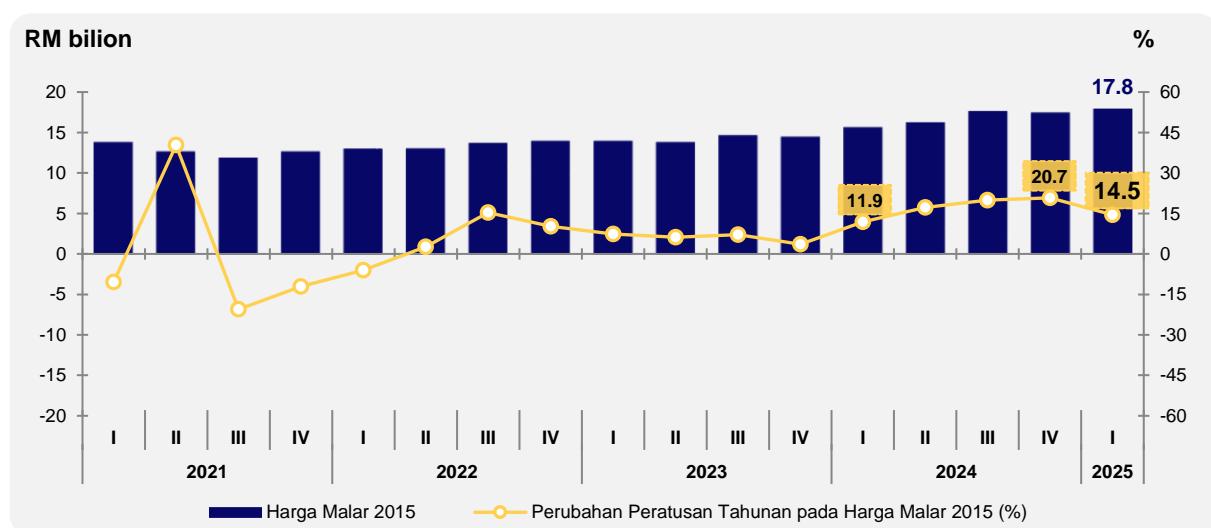
Carta 5: Pertanian (Nilai & Perubahan Peratusan Tahunan)



PEMBINAAN

Sektor **Pembinaan** mencatatkan pertumbuhan dua digit sebanyak 14.5 peratus (ST4 2024: 20.7%) pada suku tahun ini, seperti yang ditunjukkan di **Carta 6**. Prestasi ini disumbangkan oleh pertumbuhan sederhana dalam semua segmen, dipacu oleh Aktiviti pembinaan pertukangan khas dan Bangunan kediaman pada suku tahun ini.

Carta 6: Pembinaan (Nilai & Perubahan Peratusan Tahunan)

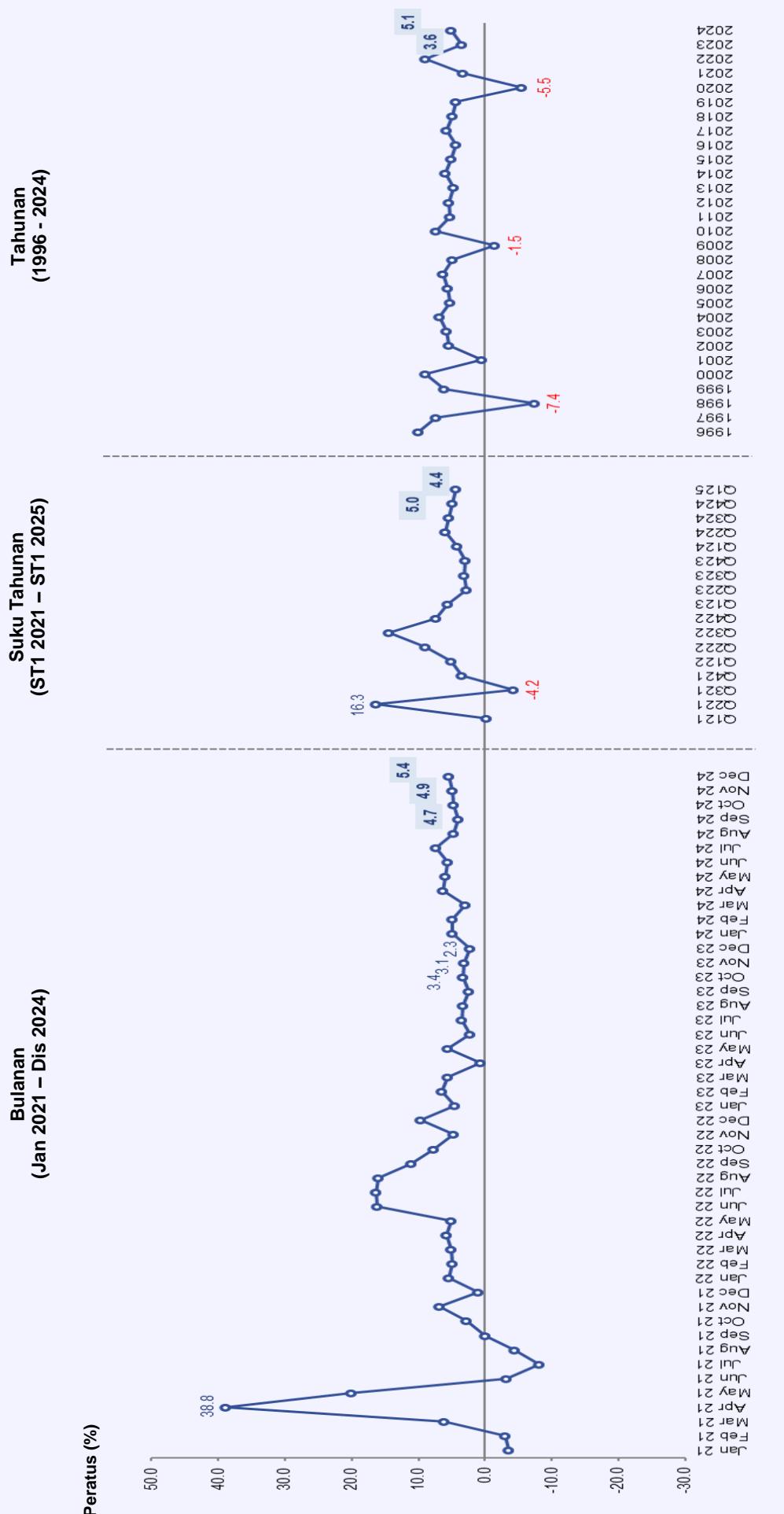


PRESTASI KDNK MALAYSIA

Pertumbuhan KDNK Malaysia secara bulanan, suku tahunan dan tahunan digambarkan di **Carta 7**.

Jabatan Perangkaan Malaysia (DOSM) komited untuk menyusun dan menyebarkan statistik yang memenuhi keperluan pengguna statistik. DOSM akan mengeluarkan KDNK preliminari suku tahun pertama 2025 dan KDNK tahunan yang disemak semula pada 16 Mei 2025.

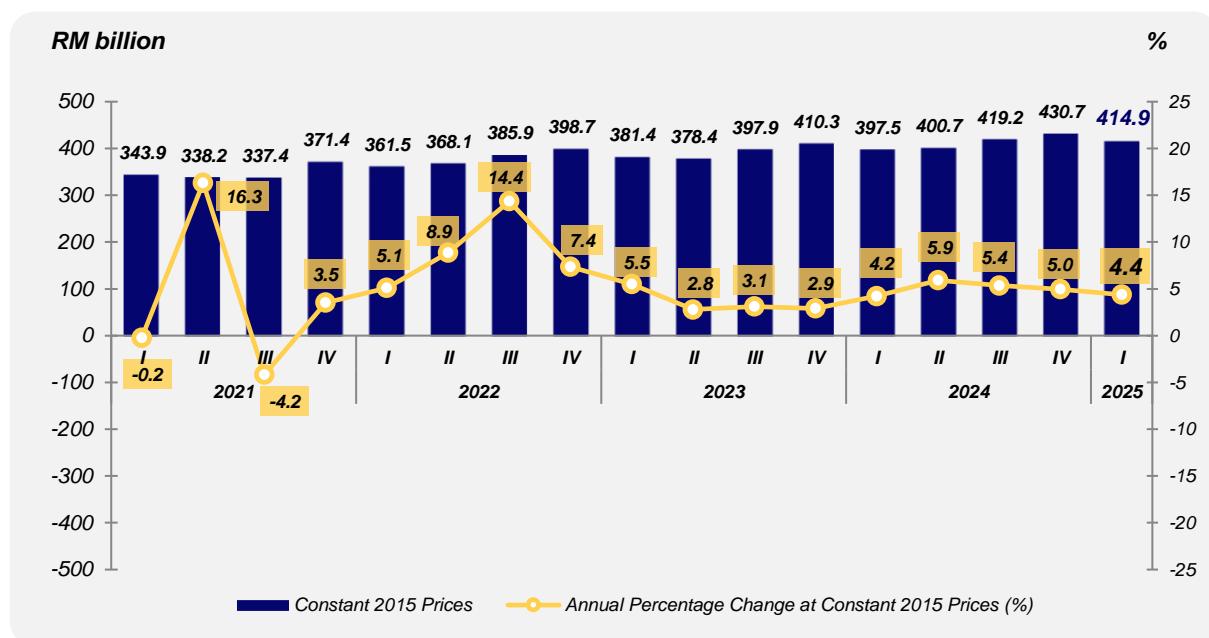
Carta 7: Pertumbuhan KDNK Malaysia



SUMMARY OF FINDINGS

Malaysia's advance GDP estimates showed a growth of 4.4 per cent in the first quarter of 2025, compared to 5.0 per cent in the preceding quarter. The performance was underpinned by growth in the Services, Manufacturing and Construction sectors. Conversely, the Mining & quarrying sector remained decline in this quarter. In terms of quarter-on-quarter performance, Malaysia's economy contracted by 3.7 per cent, from 2.7 per cent growth in the fourth quarter of 2024.

Chart 1: GDP (Value & Annual Percentage Change)



The comparison between Advance Estimates and Preliminary GDP for selected countries is shown in **Table 1**.

Table 1: Comparison between Advance Estimates and Preliminary GDP for Selected Countries

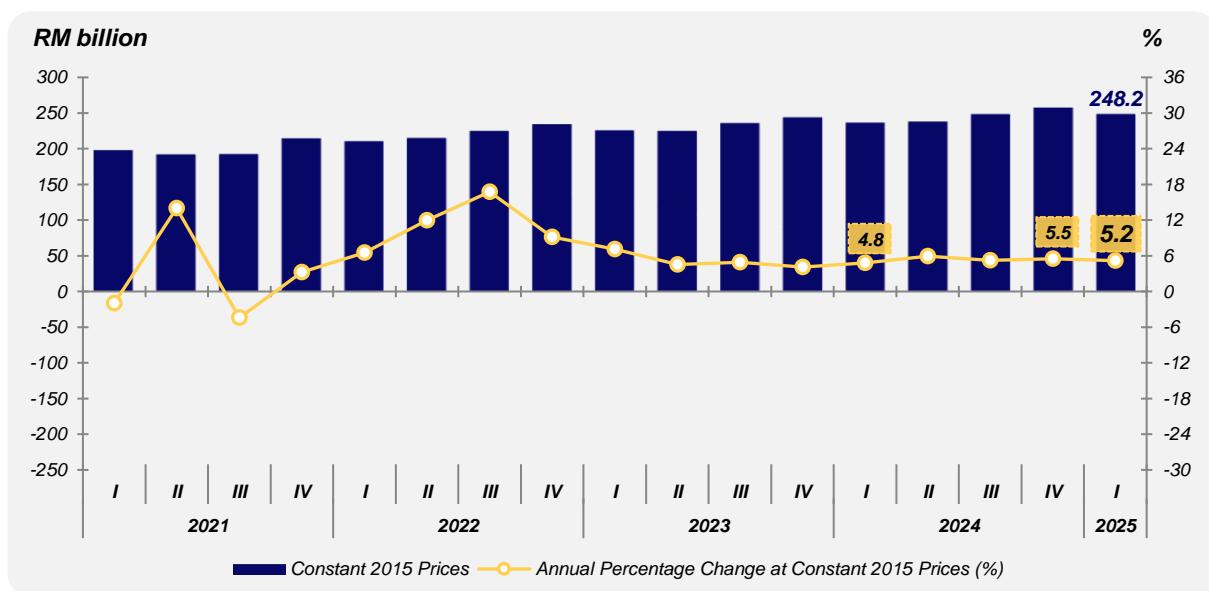
Country (YoY%)	2023	2024	2023								2024							
			Q1		Q2		Q3		Q4		Q1		Q2		Q3		Q4	
			AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary
Malaysia	3.6	5.1	5.4	5.5	3.1	2.8	3.3	3.1	3.4	2.9	3.9	4.2	5.8	5.9	5.3	5.4	4.8	5.0
United States (US)	2.9	2.8	1.6	2.3	2.6	2.8	2.9	3.2	3.1	3.2	3.0	2.9	3.1	3.0	2.7	2.7	2.5	2.5
European Union (EU)	0.4	1.0	1.3	1.2	0.5	0.5	0.1	0.1	0.2	0.4	0.5	0.6	0.7	0.8	0.9	1.1	1.1	1.4
United Kingdom (UK)	0.4	1.1	0.2	0.8	0.4	0.5	0.6	0.4	-0.2	-0.2	0.2	0.7	0.9	1.1	1.0	1.2	1.4	1.5
South Korea	1.4	2.0	0.8	1.1	0.9	1.0	1.4	1.4	2.2	2.1	3.4	3.3	2.3	2.3	1.5	1.5	1.2	1.2
Taiwan	1.1	4.6	-3.0	-3.5	1.5	1.5	2.3	1.6	5.1	4.7	6.5	6.6	5.1	4.9	4.0	4.2	1.8	2.9
Singapore	1.8	4.4	0.1	1.0	0.7	1.3	0.7	1.9	2.8	3.1	2.7	3.2	2.9	3.4	4.1	5.7	4.3	5.0

AE: Advance Estimates

SERVICES

The **Services** sector expanded by 5.2 per cent, compared to 5.5 per cent in the fourth quarter of 2024, as shown in **Chart 2**. The sector's performance was spearheaded by positive growth across all sub-sectors, notably the Wholesale & retail trade, Transportation & storage and Information & communication sub-sectors.

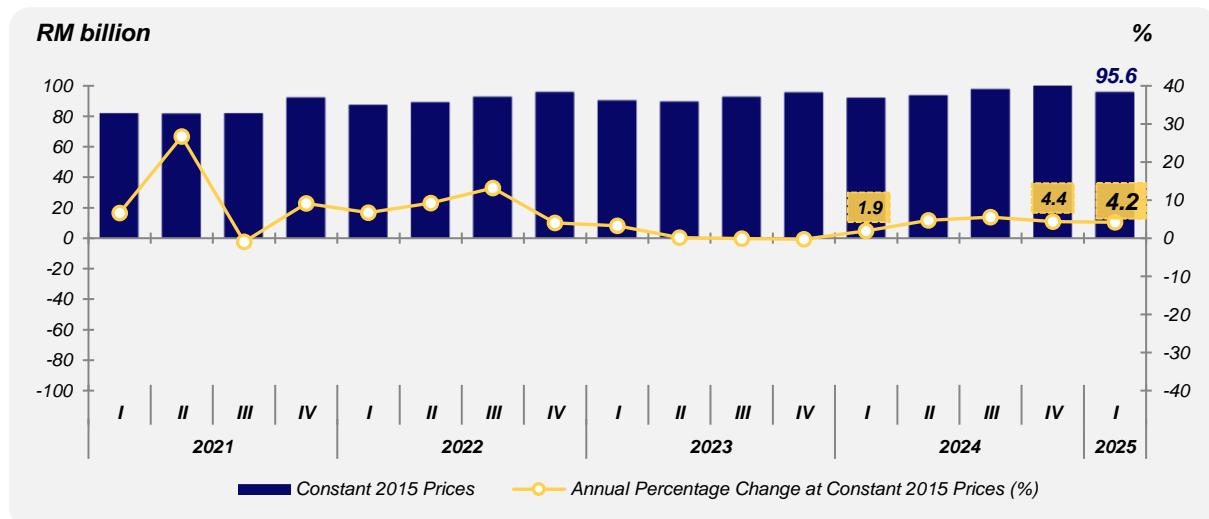
Chart 2: Services (Value & Annual Percentage Change)



MANUFACTURING

The **Manufacturing** sector increased by 4.2 per cent, slower than 4.4 per cent in the previous quarter, as shown in **Chart 3**. The growth was supported by better performance in Electrical, electronic & optical products, Vegetable and animal oils & fats and food processing as well as Petroleum, chemical, rubber & plastic products.

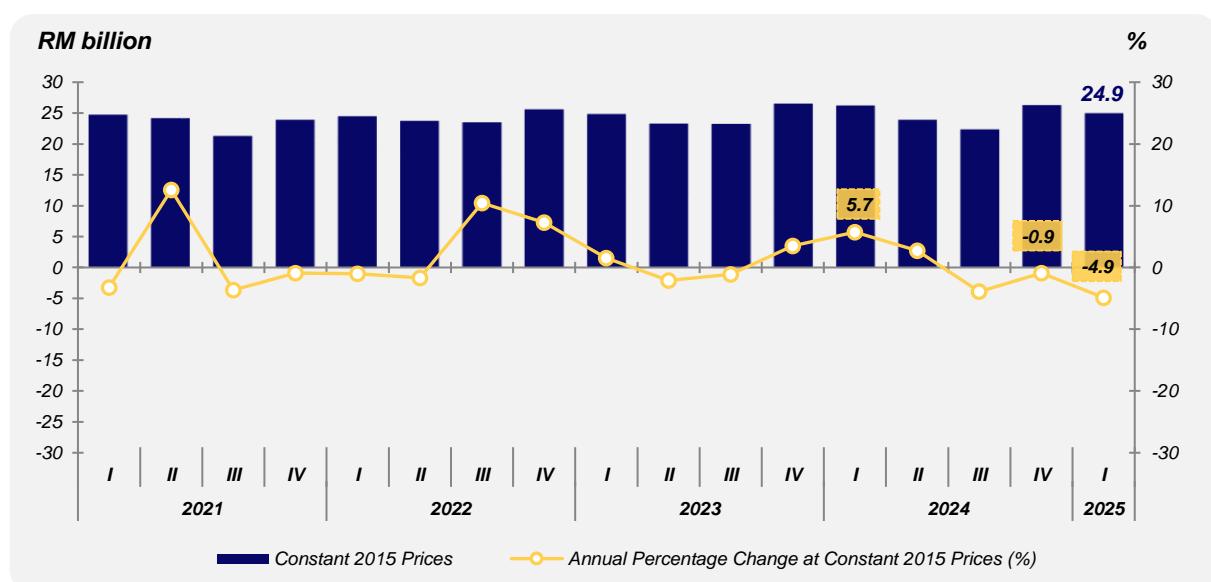
Chart 3: Manufacturing (Value & Annual Percentage Change)



MINING AND QUARRYING

The **Mining and quarrying** sector continued to decline, recording a 4.9 per cent contraction in the first quarter of 2025 compared to 0.9 per cent decline in the fourth quarter of 2024, as shown in **Chart 4**. The performance was influenced by lower production in the Crude oil & condensate and Natural gas sub-sectors in this quarter.

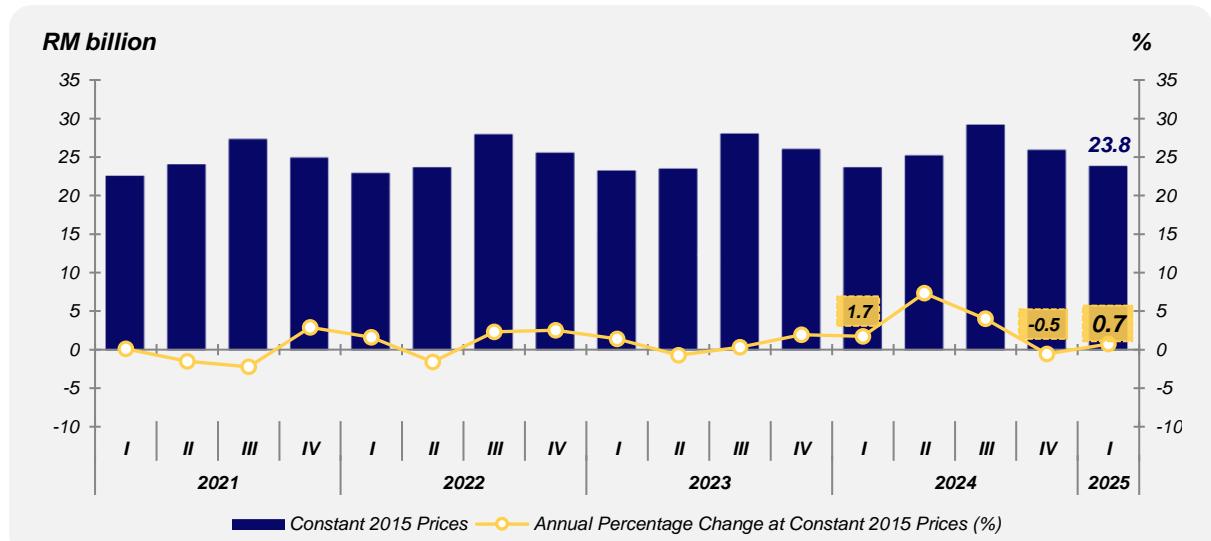
Chart 4: Mining and quarrying (Value & Annual Percentage Change)



AGRICULTURE

The **Agriculture** sector increased by 0.7 per cent in the first quarter of 2025, compared to a decline of 0.5 per cent in the previous quarter, as depicted in **Chart 5**. The performance was supported by better growth in the Fishing and Other agriculture sub-sectors. Meanwhile, the Oil palm sub-sector experienced a downturn this quarter.

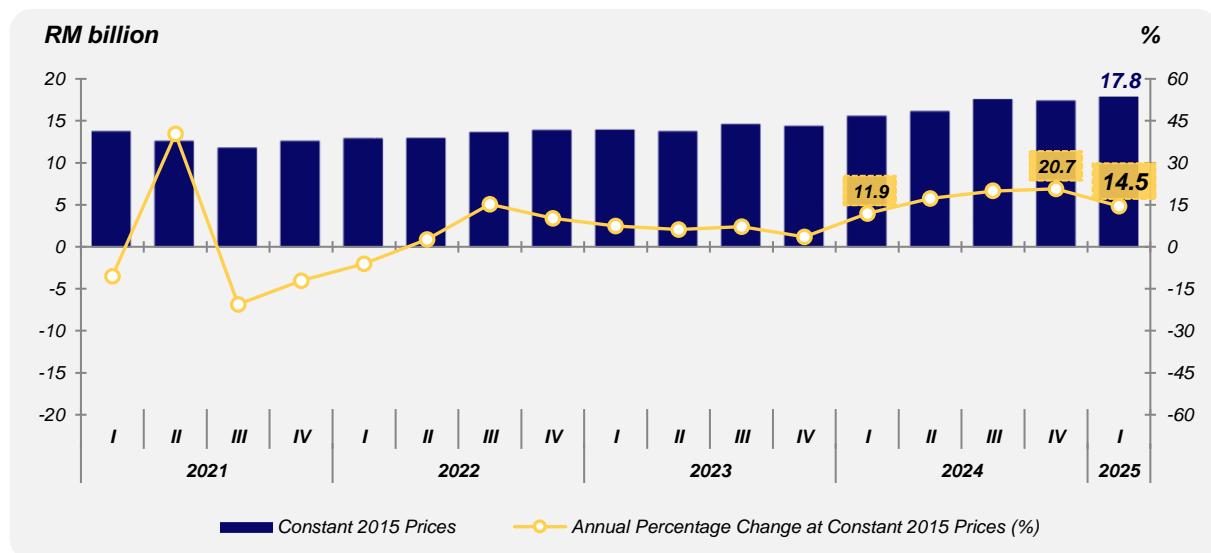
Chart 5: Agriculture (Value & Annual Percentage Change)



CONSTRUCTION

The **Construction** sector registered double-digit growth of 14.5 per cent (Q4 2024: 20.7%) this quarter, as shown in **Chart 6**. The performance was attributed to moderate growth across all segments, led by Specialised construction activities and Residential buildings in this quarter.

Chart 6: Construction (Value & Annual Percentage Change)

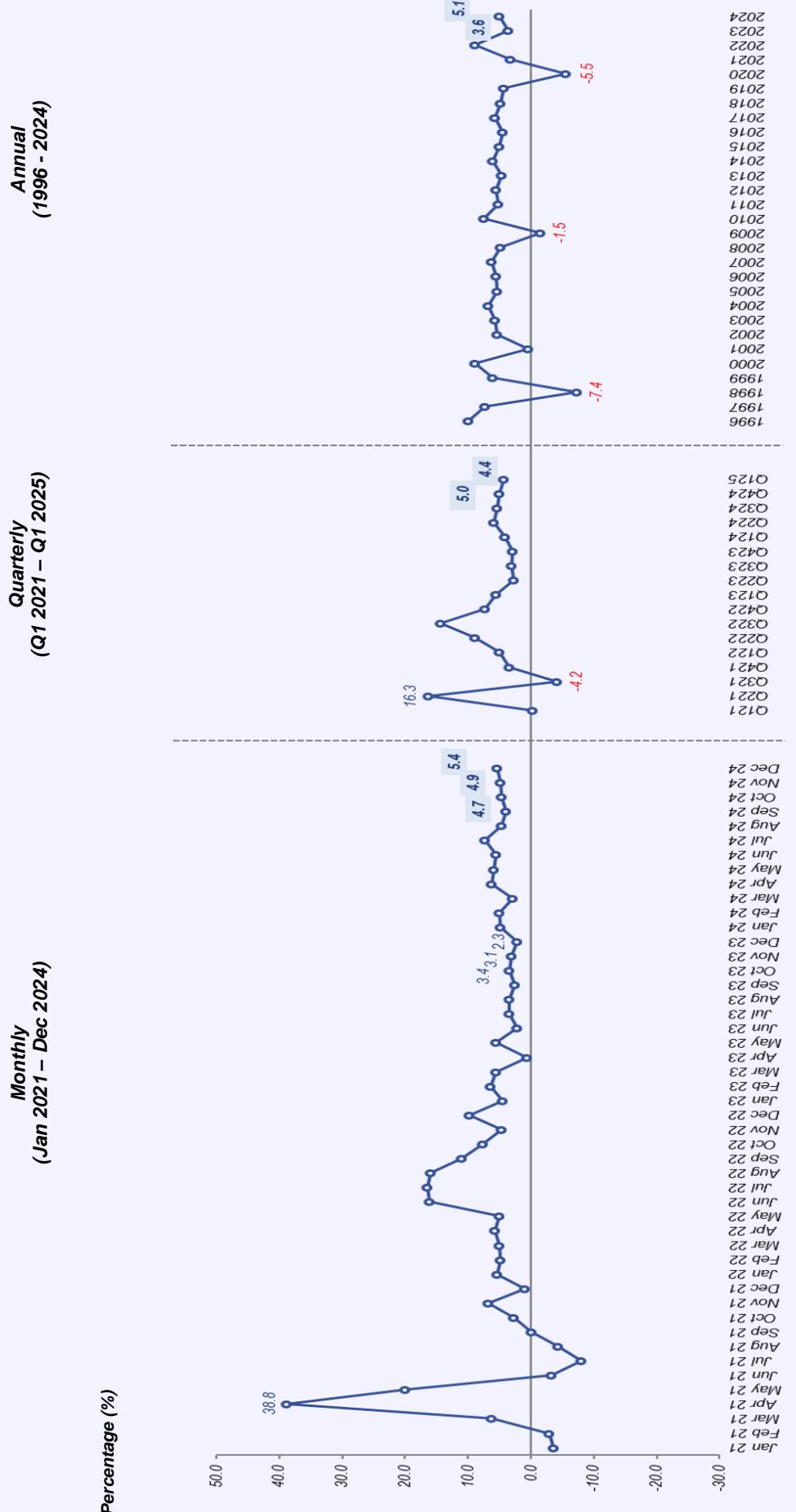


MALAYSIA'S GDP PERFORMANCE

Malaysia's GDP growth on a monthly, quarterly and annual basis is illustrated in **Chart 7**.

The Department of Statistics Malaysia (DOSM) is committed to compile and disseminate statistics that serve the needs of statistical users. DOSM will release the preliminary GDP for the first quarter of 2025 and the revised annual GDP on 16th May 2025.

Chart 7: Malaysia's GDP Growth





JADUAL TABLES

Jadual 1A: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 (RM Juta)
 Table 1A: GDP by Kind of Economic Activity at Constant 2015 Prices (RM Million)

Jenis Aktiviti Ekonomi Kind of Economic Activity	2022		2023		2024		2022		2023		2024		2023		2024		2025	
	Q1	Q2	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1. Pertanian Agriculture	100,082	100,812	103,917	22,924	23,666	27,944	25,549	23,242	23,498	28,030	26,042	23,646	25,222	29,148	25,902	23,819		
2. Perlombongan dan pengkuarian Mining and quarrying	97,001	97,513	98,411	24,377	23,667	23,421	25,535	24,755	23,173	23,162	26,422	26,172	23,808	22,253	26,178	24,896		
3. Pembuatan Manufacturing	364,124	366,694	381,939	87,174	89,038	92,399	95,512	89,990	89,152	92,291	95,261	91,727	93,369	97,422	99,420	95,576		
4. Pembinaan Construction	53,426	56,659	66,582	12,938	12,961	13,635	13,892	13,895	13,767	14,611	14,386	15,551	16,143	17,520	17,369	17,802		
5. Perkhidmatan Services	882,723	927,904	977,650	210,226	214,560	224,311	233,625	225,184	224,259	235,300	243,162	235,953	237,551	247,610	256,537	248,177		
6. tambah Duti Import plus Import Duties	16,784	18,392	19,664	3,813	4,224	4,169	4,579	4,308	4,522	4,523	5,040	4,459	4,644	5,282	5,279	4,665		
KDNK pada Harga Pembeli GDP at Purchasers' Prices	1,514,139	1,567,974	1,648,163	361,453	368,117	385,880	398,691	381,374	378,371	397,916	410,313	397,507	400,736	419,235	430,686	414,934		

Jadual 1B: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun yang sama tahun sebelumnya
 Table 1B: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from corresponding quarter of preceding year

Jenis Aktiviti Ekonomi Kind of Economic Activity	2022		2023		2024		2022		2023		2024		2023		2024		2025	
	Q1	Q2	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1. Pertanian Agriculture	1.3	0.7	3.1	1.6	-1.6	2.3	2.5	1.4	-0.7	0.3	1.9	1.7	7.3	4.0	-0.5	0.7		
2. Perlombongan dan pengkuarian Mining and quarrying	3.5	0.5	0.9	-1.0	-1.7	10.4	7.3	1.6	-2.1	-1.1	3.5	5.7	2.7	-3.9	-0.9	-4.9		
3. Pembuatan Manufacturing	8.1	0.7	4.2	6.7	9.2	13.1	4.0	3.2	0.1	-0.1	-0.3	1.9	4.7	5.6	4.4	4.2		
4. Pembinaan Construction	5.1	6.1	17.5	-6.0	2.6	15.3	10.2	7.4	6.2	7.2	3.6	11.9	17.3	19.9	20.7	14.5		
5. Perkhidmatan Services	11.0	5.1	5.4	6.5	11.9	16.8	9.2	7.1	4.5	4.9	4.1	4.8	5.9	5.2	5.5	5.2		
6. tambah Duti Import plus Import Duties	7.3	9.6	6.9	-3.2	0.1	27.2	8.8	13.0	7.1	8.5	10.1	3.5	2.7	16.8	4.7	4.6		
KDNK pada Harga Pembeli GDP at Purchasers' Prices	8.9	3.6	5.1	5.1	8.9	14.4	7.4	5.5	2.8	3.1	2.9	4.2	5.9	5.4	5.0	4.4		

Jadual 1C: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Peratusan dari suku tahun sebelumnya
 Table 1C: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from preceding quarter

Jenis Aktiviti Ekonomi Kind of Economic Activity	2022		2023		2024		2022		2023		2024		2023		2024		2025	
							Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1. Pertanian Agriculture	1.3	0.7	3.1	-8.0	3.2	18.1	-8.6	-9.0	1.1	19.3	-7.1	-9.2	6.7	15.6	-11.1	-11.1	-8.0	
2. Perlombongan dan pengkuarian Mining and quarrying	3.5	0.5	0.9	2.4	-2.9	-1.0	9.0	-3.1	-6.4	0.0	14.1	-0.9	-9.0	-6.5	17.6	17.6	-4.9	
3. Pembuatan Manufacturing	8.1	0.7	4.2	-5.1	2.1	3.8	3.4	-5.8	-0.9	3.5	3.2	-3.7	1.8	4.3	2.1	-3.9		
4. Pembinaan Construction	5.1	6.1	17.5	2.6	0.2	5.2	1.9	0.0	-0.9	6.1	-1.5	8.1	3.8	8.5	-0.9		2.5	
5. Perkhidmatan Services	11.0	5.1	5.4	-1.8	2.1	4.5	4.2	-3.6	-0.4	4.9	3.3	-3.0	0.7	4.2	3.6	-3.3		
6. tambah Duti Import plus Import Duties	7.3	9.6	6.9	-9.4	10.8	-1.3	9.8	-5.9	5.0	0.0	11.4	-11.5	4.2	13.7	-0.1	-11.6		
KDNK pada Harga Pembeli GDP at Purchasers' Prices	8.9	3.6	5.1	-2.7	1.8	4.8	3.3	-4.3	-0.8	5.2	3.1	-3.1	0.8	4.6	2.7	-3.7		

Jadual 1D: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Peratus sumbangannya kepada KDNK
 Table 1D: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage share to GDNK

Jenis Aktiviti Ekonomi Kind of Economic Activity	2022		2023		2024		2022		2023		2024		2023		2024		2025		
							Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
1. Pertanian Agriculture	6.6	6.4	6.3	6.3	6.4	7.2	6.4	6.1	6.2	7.0	6.3	5.9	6.3	7.0	6.0	5.7			
2. Perlombongan dan pengkuarian Mining and quarrying	6.4	6.2	6.0	6.7	6.4	6.1	6.4	6.5	6.1	5.8	6.4	6.6	5.9	5.3	6.1	6.0			
3. Pembuatan Manufacturing	24.0	23.4	23.2	24.1	24.2	23.9	24.0	23.6	23.6	23.2	23.1	23.3	23.2	23.1	23.2	23.1	23.0		
4. Pembinaan Construction	3.5	3.6	4.0	3.6	3.5	3.5	3.6	3.6	3.7	3.5	3.9	4.0	4.2	4.0	4.3				
5. Perkhidmatan Services	58.3	59.2	59.3	58.2	58.3	58.1	58.6	59.0	59.3	59.1	59.4	59.3	59.1	59.6	59.8				
6. tambah Duti Import plus Import Duties	1.1	1.2	1.2	1.1	1.1	1.1	1.1	1.1	1.2	1.1	1.1	1.2	1.1	1.3	1.2	1.1			
KDNK pada Harga Pembeli GDP at Purchasers' Prices	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	

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PETUNJUK EKONOMI JANGKA PENDEK (BULANAN)

SHORT-TERM ECONOMIC INDICATORS (MONTHLY)

Jadual 2A- Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit	Sumber Source	2023			2024			2025											
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	
1. Komoditi Commodities																				
1.1 Getah Rubber																				
1.1.1 Pengeluaran Production																				
- Getah Asli Natural Rubber		Tan Metrik Tonne	DOSM	32,944	30,669	30,342	30,287	29,691	26,966	21,325	25,608	29,881	37,960	35,908	31,847	38,400	40,341	38,299	30,342	36,005
1.1.2 Harga Prices			MRB	6.8	6.9	6.7	7.4	7.7	7.7	7.9	8.2	7.8	7.8	8.2	8.7	8.6	8.9	8.8	9.1	
- SMR 20 SMR/20			MRB	5.5	5.6	5.4	5.8	6.0	6.4	6.6	6.6	7.1	6.7	6.6	6.9	7.4	7.3	7.6	7.4	7.7
- Sekerap Scrap		RM/kg RM/kg	MRB	5.5	5.9	5.8	6.3	7.2	7.7	8.2	8.8	9.3	7.2	6.8	7.4	8.1	7.8	7.9	7.9	7.8
- Susi Getah Cair Field Latex			MRB	5.3	5.5	5.4	5.9	6.8	7.4	7.3	7.4	7.8	6.5	6.3	6.8	7.5	6.8	7.0	6.8	6.9
- Lateks Pelet Latex Concentrate																				
1.1.3 Topeng Buntut (Est) Labour Force (Estates)			DOSM	10,020	9,416	9,245	8,512	9,162	8,740	7,764	8,516	8,233	8,399	8,142	7,795	7,652	8,029	7,943	7,315	8,164
- Bilangan Pekerja Bergaji Number of paid workers		Orang Persons	DOSM	24,162	17,824	18,100	17,434	16,726	15,913	13,968	15,959	16,047	17,387	16,990	15,268	15,575	15,402	17,264	14,707	16,106
- Gaji & Upah Salaries & Wages		RM 000 RM 000																		
1.1.4 Perdagangan Trade			DOSM	56,460	51,643	45,591	43,111	55,083	58,965	47,795	50,798	39,803	48,204	57,482	39,930	48,142	43,562	44,338	44,338	54,847
- Eksport Getah Asli Exports of Natural Rubber			DOSM	93,288	110,664	131,629	114,790	94,433	66,340	74,626	54,914	56,963	76,535	67,810	86,818	103,650	100,339	100,675	107,925	
- Import Getah Asli Imports of Natural Rubber		Tan Metrik Tonne	DOSM																	
1.2 Kelapa Sawit Oil/Palm																				
1.2.1 Pengeluaran Production			MPOB	1,937.2	1,788.9	1,550.8	1,402.4	1,259.4	1,392.5	1,501.9	1,704.5	1,615.3	1,841.0	1,893.9	1,821.9	1,797.3	1,621.3	1,486.8	1,239.5	1,188.0
- Minyak Sawit Mentah Crude Palm Oil			MPOB	9,682.3	9,015.3	7,949.7	7,355.3	6,453.4	7,169.8	7,789.7	8,931.0	8,650.6	9,526.0	9,833.8	9,243.6	9,048.2	8,375.5	7,786.7	6,581.7	6,403.3
- Buah Tandan Seger Fresh Fruit Bunches		000 Tonne	MPOB	469.4	431.6	371.2	341.7	301.7	343.9	367.4	408.3	367.9	427.3	456.0	433.8	416.1	361.3	336.6	291.5	285.0

Jadual 2A- Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1.2.2 Eksport Exports																			
- Produk Kelapa Sawit Palm Oil Product	Tan Metrik Tonnes	MPOB	2,289,740	2,358,389	2,177,284	2,212,329	1,759,353	2,085,960	2,036,418	2,236,654	1,972,348	2,601,677	2,278,681	2,404,805	2,745,765	2,233,507	2,091,754	1,957,109	1,779,323
- Minyak Sawit Palm Oil		DOSM	1,480,686	1,406,537	1,362,145	1,349,479	1,024,539	1,329,120	1,236,523	1,385,079	1,210,309	1,698,536	1,532,905	1,559,868	1,744,265	1,490,293	1,341,732	1,174,866	996,460
- Minyak Isirong Sawit Palm Kernel Oil		DOSM	90,972	99,894	88,261	68,492	55,639	82,409	85,901	87,827	92,403	109,908	87,355	126,506	149,928	108,568	95,918	57,554	58,144
1.3 Petroleum Mentah Crude Petroleum																			
1.3.1 Harga Prices		WB	91.06	83.18	77.86	80.23	83.76	85.45	90.05	82.00	82.56	85.30	80.86	74.29	75.66	74.40	73.83	79.21	75.16
- Minyak Mentah, Brent Crude Oil, Brent	USD/Tong USD/Barel	USD/Tong USD/Barel	85.57	77.43	72.08	73.93	76.70	80.49	84.59	78.81	78.89	80.54	75.55	69.55	71.60	69.69	69.79	75.14	71.33
1.3.2 Eksport Exports																			
- Petroleum Mentah Crude Petroleum	DOSM	670.8	886.7	792.4	728.2	1,045.4	888.0	774.6	762.2	630.3	596.8	531.3	578.8	479.5	638.9	864.3	773.2	402.6	
- Produk Petroleum Petroleum Products	'000 Tan Metrik '000 Tonne	DOSM	3,621.0	3,610.2	2,698.7	4,297.2	2,834.1	3,159.7	2,470.3	3,051.4	3,311.5	3,183.6	3,216.8	2,685.2	3,422.2	2,864.7	3,308.2	3,274.4	2,896.2
1.3.3 Import Imports																			
- Petroleum Mentah Crude Petroleum	DOSM	1,916.5	1,713.8	2,023.8	1,886.5	1,326.2	1,984.7	1,531.7	2,364.2	2,052.4	1,576.9	1,472.8	1,840.5	2,638.1	1,682.6	1,633.8	1,672.7	1,842.1	
- Produk Petroleum Petroleum Products	'000 Tan Metrik '000 Tonne	DOSM	4,096.2	3,087.8	2,807.6	3,378.4	3,734.8	3,849.1	2,407.2	3,042.2	2,989.4	3,163.4	2,563.9	3,119.1	2,908.8	2,838.7	2,917.4	2,903.4	2,413.1
1.4 Gas Asli Cecair Liquified Natural Gas (LNG)																			
1.4.1 Eksport Exports																			
- Gas Asli Cecair Gas Liquified Natural Gas	'000 Tan Metrik '000 Tonne	DOSM	2,203.7	2,445.6	2,715.4	2,700.5	2,676.2	2,644.3	2,033.9	1,918.5	2,061.5	2,098.4	1,793.8	1,984.0	2,513.0	2,673.9	2,354.0	2,494.5	2,332.5

Jadual 2A- Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2. Sektor Sector																			
2.1 Pembubatan <i>Manufacturing</i>																			
2.1.1 Indeks Pengeluaran Perindustrian (2015 = 100) <i>Industrial Production Index (2015 = 100)</i>	Mata Point	DOSM	144.7	144.3	140.6	143.1	144.6	132.7	141.6	150.2	147.2	153.0	151.3	149.5	151.0	148.7	148.4	140.5	
2.1.2 Jualan <i>Sales</i>	RM Billion <i>RM Billion</i>	DOSM	156.7	155.0	149.9	152.7	146.2	158.4	153.2	154.9	156.1	157.1	163.9	162.3	161.4	162.0	158.4	158.1	153.1
2.1.3 Eksport <i>Exports</i>		DOSM	107.5	102.3	96.9	103.7	93.1	109.6	97.3	110.4	109.7	112.1	112.0	107.0	109.5	107.4	117.2	104.1	101.3
2.2 Pembinaan <i>Construction</i>																			
2.2.1 Pengeluaran Lesen Pemaju, Permit Jualan <i>Unit Unit</i> (Permit Baru) <i>Issuance of Developer License, Sales Permit</i>	NHD	129	121	113	126	87	113	152	132	117	111	133	123	193	189	n.a	n.a	n.a	
2.2.2 Pengeluaran Lesen Pemaju, Permit Jualan <i>Unit Unit</i> (Permit Diperbaharui) <i>Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)</i>	NHD	111	161	140	149	153	139	40	27	40	30	50	54	53	83	163	n.a	n.a	
2.2.3 Harga <i>Prices</i> - Keluli <i>Steel</i>	RM per Ton <i>KKR</i> Metric <i>RM per Tonne</i> Beg <i>RM per 50 Kg</i> Bag	3,353.5	3,387.0	3,407.4	3,441.4	3,441.4	3,451.8	3,486.3	3,486.3	3,479.3	3,482.8	3,510.6	3,489.6	3,468.6	3,458.2	3,354.5	3,351.1	3,321.0	
- Simen <i>Cement</i>	Beg <i>RM per 50 Kg</i> Bag	22.0	22.3	22.7	22.3	22.3	22.5	22.7	22.7	22.7	22.9	22.9	22.9	22.9	22.9	22.9	22.9	22.9	
2.3 Perlombongan dan pengkuarian <i>Mining and quarrying</i>																			
2.3.1 Indeks Perlombongan (2015 = 100) <i>Mining Index (2015 = 100)</i>	Mata Point	DOSM	101	100	102	106	98	103	97	88	92	90	84	86	99	99	103	102	90
2.4 Perkhidmatan <i>Services</i>																			
2.4.1 Perdagangan Borong & Runcit <i>Wholesale & Retail Trade</i>																			
- Niali Jualan <i>Sales Value</i>	DOSM	142.3	142.6	143.9	142.4	141.1	145.7	144.9	147.9	146.0	149.0	149.2	148.2	150.1	149.3	152.2	148.9	148.3	
a. Kenderaan Bermotor <i>Motor Vehicle</i>	DOSM	18.4	18.1	18.6	17.6	17.4	18.8	17.3	18.8	17.0	19.0	18.9	17.3	18.9	18.3	19.9	16.0	17.6	
b. Perdagangan Borong <i>Wholesale</i>	RM Billion <i>RM Billion</i>	DOSM	63.3	63.2	62.9	63.7	62.2	64.1	63.8	65.1	64.9	66.6	66.2	65.5	66.3	66.2	66.5	66.8	65.5
c. Perdagangan Runcit <i>Retail</i>	DOSM	60.6	61.3	62.4	61.1	61.5	62.8	63.8	64.0	64.1	63.5	64.1	64.4	64.9	64.8	65.8	66.1	65.2	

Note: n.a: data tidak tersedia
Notes: n.a: data not available

Jadual 2A- Indikator Ekonomi Jangka Pendek - Bulanan
 Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit	Sumber Source	2023			2024						2025							
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec		
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Pardagangan Barang Wholesale Trade Index	DOSM	138.3	139.0	138.4	139.9	136.6	139.5	138.7	141.9	142.3	146.0	145.7	146.7	146.8	145.5	145.3	146.1		
- Indeks Pardagangan Runcit Retail Trade Index	Mata Point	DOSM	173.3	174.5	177.6	173.5	174.5	177.6	179.2	179.3	178.1	179.7	181.0	182.0	181.7	183.9	184.9	181.9	
- Indeks Kendaraan Bermotor Motor Vehicle Index	DOSM	136.6	134.2	138.2	131.8	130.2	140.2	129.1	140.1	126.9	141.1	139.9	127.6	138.9	134.5	145.7	117.1	129.2	
2.4.3 Kendaraan Bermotor Motor Vehicle																			
- Pembuatan Kendaraan Vehicle Production																			
a. Penumpang Passenger	MAA	69.475	62.931	61.817	71.666	61.935	63.778	53.857	70.132	46.811	66.010	66.624	51.730	66.906	56.898	60.130	53.794	58.606	
b. Komersial Commercial	Unit Unit	MAA	4.716	4.812	4.407	4.411	3.676	3.145	3.038	4.042	3.000	4.285	4.342	3.653	4.290	4.029	3.832	3.105	2.939
c. Jumlah Total	MAA	74.191	67.743	66.224	76.077	65.611	66.923	56.895	74.174	49.811	70.295	73.966	55.383	71.196	60.927	63.962	56.899	61.545	
- Penjualan Kendaraan Vehicle Sales																			
a. Penumpang Passenger	MAA	68.721	66.585	70.888	59.394	60.144	64.760	53.253	62.862	52.487	67.280	66.842	52.922	64.322	62.425	73.052	45.745	60.189	
b. Komersial Commercial	Unit Unit	MAA	7.452	6.677	7.541	6.105	4.873	6.292	4.738	5.803	5.559	6.000	5.525	5.110	5.537	5.107	8.683	3.393	3.717
c. Jumlah Total	MAA	76.173	73.262	78.429	65.499	65.017	71.052	57.991	68.665	58.046	73.280	72.367	58.032	69.859	67.532	81.735	49.138	63.906	
- Pendaftaran Kendaraan Baru New Vehicles Registration	Bilangan Number	JPJ	137.377	131.368	130.831	129.678	119.055	136.049	115.157	136.199	117.854	144.209	140.667	119.507	138.035	128.919	144.696	109.815	127.062

Jadual 2A- Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2.4.4 Kewangan Finance																			
a. M1	BNM	617,108	624,652	638,423	639,207	639,881	645,344	638,476	635,361	642,138	636,762	637,547	644,918	645,162	654,990	666,471	663,339	661,926	
b. M2	RM Juta RM million	BNM	2,330,019	2,351,568	2,390,987	2,400,247	2,410,934	2,423,484	2,414,039	2,419,725	2,416,358	2,412,973	2,405,109	2,408,239	2,428,088	2,444,782	2,478,860	2,481,134	2,472,153
c. M3	BNM	2,339,704	2,361,524	2,402,068	2,412,173	2,423,052	2,434,181	2,425,707	2,430,428	2,426,401	2,423,037	2,414,067	2,417,122	2,438,253	2,454,993	2,488,474	2,492,237	2,483,043	
- Kadar Dasar Semalam <i>Overtight Policy Rate (OPR)</i>	Titik Asas <i>Basis Point</i>	BNM	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	
- Kadar Barian Pinjaman Asas Bank	%	BNM	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.68	6.67	6.67	
- Perdagangan <i>Base Lending Rate (BLR) Commercial Banks</i>	BNM	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	6.80	
- Kadar Pembayaran Asas Perbankan Islam % <i>Banks</i>	BNM	Base Financing Rate (BFR) Islamic Banks																	
- Pinjaman/Pembelian yang Diluluskan Mengikut Sektor Loans Approved by Sector																			
a. Pertanian Primer <i>Primary Agriculture</i>	BNM	1,059.4	690.1	815.5	360.7	560.7	1,220.9	420.8	638.7	474.1	676.5	1,133.0	689.3	680.0	1,239.2	611.2	338.4	360.8	
b. Perlombongan & pengkuaran <i>Mining & quarrying</i>	BNM	968.2	397.8	437.5	569.5	320.7	741.8	655.4	271.0	974.9	375.3	263.3	370.2	1,122.5	530.6	305.6	107.0	35.6	
c. Pembuatan <i>Manufacturing</i>	BNM	5,633.6	5,036.5	6,200.7	5,766.7	2,529.9	4,655.8	3,286.2	5,854.3	4,336.6	3,912.3	5,925.8	3,902.1	4,251.8	4,727.4	5,479.2	4,787.2	3,078.6	
d. Perkhidmatan <i>Services</i>	BNM	29,576.3	19,940.7	21,190.7	13,697.2	9,755.3	15,017.9	17,014.1	15,389.2	18,671.0	22,058.6	18,059.0	25,808.8	28,679.8	17,610.2	16,286.0	9,830.1	16,864.0	
e. Pembinaan <i>Construction</i>	BNM	5,624.9	4,699.9	5,618.4	5,256.4	3,381.2	4,398.6	4,998.1	5,351.3	4,129.4	5,705.6	4,673.0	5,208.8	5,561.6	8,166.3	8,826.8	4,233.2	4,189.0	
f. Hartanah <i>Real Estate</i>	BNM	4,083.1	4,192.4	4,542.9	3,317.3	4,066.8	5,148.2	3,384.0	4,463.5	4,383.8	6,284.3	8,219.6	3,981.3	4,331.6	6,068.0	6,503.3	3,836.9	3,337.8	
g. Sektor Isirumah <i>Household Sector</i>	BNM	32,625.7	30,239.8	37,293.8	30,485.5	24,339.8	30,250.3	30,969.0	34,436.3	30,819.0	36,913.3	34,153.0	27,948.0	32,911.0	29,750.0	29,822.3	27,982.2	26,453.0	
h. Sektor Lain <i>Other Sector</i>	BNM	29.3	15.8	16.5	19.6	20.6	18.6	30.4	29.5	16.5	18.8	21.5	20.8	18.9	14.8	15.5	22.8	16.3	
Jumlah <i>Total</i>	BNM	79,600.5	65,213.0	76,116.0	59,473.0	44,974.9	61,452.0	60,757.9	66,433.7	63,805.4	75,944.6	72,448.3	67,929.3	77,557.2	68,106.5	67,249.9	51,137.7	54,335.0	

Jadual 2A- Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator <i>Indicators</i>	Unit <i>Unit</i>	Sumber <i>Source</i>	2023						2024						2025			
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan
- Pinjaman/Pembayaran yang Dikeluarkan Mangikut Sektor Loans Disbursed by Sector																		
a. Pertanian Primer <i>Primary Agriculture</i>	BNM	5,366.8	4,675.6	5,646.9	5,002.3	3,677.9	4,501.8	4,156.7	4,708.2	4,675.9	4,877.6	4,282.2	4,323.3	4,018.7	4,294.5	4,455.6	4,042.4	3,825.1
b. Perlombongan & pengkuarian <i>Mining & quarrying</i>	BNM	965.2	1,236.6	2,435.8	1,500.8	1,633.7	1,902.0	1,094.0	1,298.0	1,316.3	1,279.7	1,225.9	960.5	765.8	1,182.8	1,207.6	1,091.4	815.8
c. Penbuatan <i>Manufacturing</i>	BNM	38,622.4	38,492.4	36,188.9	36,550.5	34,037.8	36,458.7	36,901.3	39,695.4	37,543.3	40,091.0	39,947.3	37,649.4	41,542.1	39,087.4	46,947.1	39,713.3	36,801.5
d. Perkhidmatan <i>Services</i>	BNM	104,683.0	108,390.5	104,340.5	100,534.4	83,882.9	93,080.7	89,519.9	89,792.1	94,218.7	91,479.2	88,136.6	95,174.3	96,927.7	94,976.6	104,650.9	91,644.0	80,306.2
e. Pembinaan <i>Construction</i>	RM Juta <i>Rm Million</i>	15,900.6	14,154.6	17,127.4	14,908.3	12,751.7	13,721.8	13,686.3	13,395.6	15,116.5	12,363.1	11,901.4	12,853.2	13,069.7	14,639.4	16,392.5	14,402.2	11,931.7
f. Hartanah <i>Real Estate</i>	BNM	5,628.4	6,132.3	6,350.5	5,344.6	6,803.0	8,821.9	5,257.9	4,818.3	5,857.6	6,253.4	6,469.0	7,049.5	5,097.8	5,638.5	10,352.4	6,761.4	5,149.7
g. Sektor Isirumah <i>Household Sector</i>	BNM	42,959.8	41,046.6	42,885.3	45,946.9	39,735.2	42,271.0	39,514.1	42,744.0	40,125.3	44,046.4	44,883.9	41,185.2	43,431.6	41,535.5	44,581.9	46,588.9	38,757.3
h. Sektor Lain <i>Other Sector</i>	BNM	1,079.7	1,123.1	1,087.0	1,092.8	563.1	1,563.6	819.1	987.3	1,265.8	1,022.9	1,561.2	828.7	944.4	1,665.6	642.9	1,059.9	1,339.0
Jumlah <i>Total</i>	BNM	215,205.9	215,251.8	216,062.3	210,880.5	183,085.3	202,121.5	190,949.3	197,438.8	200,119.4	201,413.4	198,384.5	200,024.3	205,797.9	203,020.2	229,230.7	205,303.5	178,926.5
- Pinjaman/Pembayaran yang Dikeluarkan Mangikut Tujuan Loans Disbursed by Purpose																		
a. Pembelian Kereta Penumpang <i>Purchase of Passenger Cars</i>	BNM	5,879.1	5,760.5	5,513.8	6,658.0	5,361.7	5,922.7	5,651.3	5,896.2	5,125.3	5,918.3	5,793.5	5,187.6	5,644.5	5,324.9	5,341.8	6,157.4	4,573.3
b. Kegunaan Persendirian <i>Personal Use</i>	BNM	4,467.7	4,338.0	4,746.3	4,587.4	4,175.6	4,445.2	4,285.4	4,740.4	4,146.6	4,835.1	5,372.5	4,744.7	4,842.6	4,458.0	5,223.1	5,238.2	4,647.3
c. Kad Kredit <i>Credit Cards</i>	BNM	19,928.5	20,083.1	21,860.6	21,537.8	19,913.9	20,734.6	19,344.3	20,273.9	19,759.8	20,345.7	20,613.0	20,556.5	21,183.6	21,113.5	23,248.0	23,053.6	19,642.4
d. Pembelian Barang Penggunaan <i>Purchase of Consumer Durables Goods</i>	BNM	18.0	15.1	11.7	18.5	16.1	16.0	7.2	11.5	8.3	9.0	8.6	8.5	10.7	7.4	6.1	5.4	4.8
e. Sektor Isirumah <i>Household Sector</i>	BNM	42,959.8	41,046.6	42,885.3	45,946.9	39,735.2	42,271.0	39,514.1	42,744.0	40,125.3	44,046.4	44,884.1	41,185.4	43,431.8	41,535.6	44,581.8	46,588.9	38,757.3

Jadual 2A- Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit	Sumber Source	2023			2024			2025									
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan
3.1 Harga Prices																		
3.1.1 Indeks Harga Pengguna (2010 = 100) <i>Consumer Price Index (2010 = 100)</i>	DOSM	130.9	130.9	131.2	131.4	132.2	132.4	132.8	133.0	133.1	133.2	133.4	133.3	133.4	133.6	133.6	134.1	
- Makanan dan Minuman Bukan Alkohol <i>Food and Non-Alcoholic Beverages</i>	DOSM	153.0	152.6	153.0	153.5	153.9	154.1	154.5	154.9	155.0	155.1	155.2	156.5	156.5	157.2	157.4	157.7	
3.1.2 Indeks Teras (2010 = 100) <i>Cere Index (2010 = 100)</i>	DOSM	129.6	129.6	129.6	130.0	130.3	130.5	130.7	131.2	131.3	131.4	131.7	131.9	131.9	131.7	132.3	132.8	
3.1.3 Indeks Harga Pengeluar (2010 = 100) <i>Producer Price Index (2010 = 100)</i>	DOSM	119.0	118.2	118.0	117.9	118.7	120.6	121.2	120.1	120.0	119.8	118.7	116.9	116.1	117.7	118.6	119.0	
3.2 Perdagangan Trade																		
3.2.1 Ekspor <i>Exports</i>	DOSM	126.2	121.6	118.4	122.4	111.4	128.6	114.7	128.0	126.0	131.1	129.0	123.6	128.1	126.3	138.5	122.8	
3.2.2 Import <i>Imports</i>	RM Billion <i>RM Billion</i>	113.2	109.5	106.6	112.2	100.1	115.8	107.0	118.1	111.7	124.7	123.5	110.8	116.3	111.3	119.3	119.2	
3.3 Buruh Labour																		
3.3.1 Tenaga Buruh <i>Labour Force</i>	DOSM	16,974.1	17,000.4	17,025.5	16,789.3	16,822.6	17,098.7	17,122.1	17,145.9	17,171.1	17,195.7	17,219.9	17,244.3	17,268.9	17,293.8	17,168.4	17,218.2	
- Bekerja <i>Employed</i>	000 Orang <i>000 Person</i>	16,403.2	16,431.1	16,457.7	16,229.4	16,265.7	16,532.2	16,555.7	16,579.9	16,605.7	16,632.0	16,661.4	16,689.0	16,717.5	16,747.0	16,529.9	16,684.4	
- Penganggur <i>Unemployed</i>	DOSM	570.9	569.2	567.8	559.9	556.9	566.6	566.4	566.1	565.3	563.7	558.5	555.3	551.4	546.7	538.5	533.8	532.8
3.3.2 Kadar Penyerahan Tenaga Buruh <i>Labour Force Participation Rate</i>	%	DOSM	70.1	70.1	70.2	70.5	70.5	70.3	70.3	70.4	70.4	70.4	70.5	70.5	70.5	70.6	70.6	70.7
3.3.3 Kadar Pengangguran <i>Unemployment Rate</i>	%	DOSM	3.4	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.2	3.2	3.2	3.1	3.1	3.1
3.4 Pasaran Saham Stock Market																		
3.4.1 Indeks Komposit Kuala Lumpur <i>Kuala Lumpur Composite Index</i>	Mat Point	Bursa Malaysia	1,442.1	1,452.7	1,454.7	1,513.0	1,551.4	1,536.1	1,576.0	1,596.7	1,590.1	1,625.6	1,678.8	1,648.9	1,601.9	1,594.3	1,642.3	1,556.9
3.4.2 Nilai Dagangan <i>Value Traded</i>	RM Billion <i>RM Billion</i>	Bursa Malaysia	49.2	65.7	56.4	70.4	56.1	64.5	61.5	90.2	78.2	83.3	84.4	75.7	59.4	64.7	60.5	54.8
3.4.3 Perniadaan Pasaran <i>Market Capitalisation</i>	Bursa Malaysia	1,761.6	1,777.5	1,796.4	1,857.3	1,890.0	1,907.3	1,965.3	2,021.8	2,027.9	2,064.8	2,035.6	2,036.1	2,003.8	2,008.0	2,080.5	1,971.0	1,923.7

Nota: n/a: data tidak tersedia
Notes: n/a: data not available

Jadual 2A- Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator <i>Indicators</i>	Unit <i>Unit</i>	Sumber <i>Source</i>	2023			2024			2025									
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan
3.5 Kadar Pertukaran Exchange Rate																		
3.5.1 U.S. Dollar U.S. Dollar	BNM	4.7461	4.6878	4.6590	4.6830	4.7723	4.7153	4.7871	4.7183	4.7101	4.6796	4.4174	4.2626	4.2954	4.4356	4.4604	4.4740	4.4418
3.5.2 Pound Sterling Pound Sterling	BNM	5.7771	5.8222	5.8971	5.9496	6.0261	5.9956	5.9658	5.9594	5.9914	6.0152	5.7131	5.6312	5.6125	5.6561	5.6393	5.5229	5.5693
3.5.3 Special Drawing Right Special Drawing Right	BNM	6.2287	6.2029	6.2150	6.2530	6.3293	6.2885	6.2891	6.2354	6.2156	6.1855	5.9053	5.7415	5.7533	5.8516	5.8446	5.8195	5.8091
3.5.4 Singapore Dollar Singapore Dollar	BNM	3.4668	3.4770	3.4967	3.5071	3.5126	3.5184	3.5088	3.4919	3.4846	3.4746	3.3561	3.2876	3.2814	3.3188	3.3034	3.2836	3.2991
3.5.5 Euro Euro	BNM	5.0127	5.0682	5.0827	5.1101	5.1498	5.1277	5.1115	5.0989	5.0718	5.0741	4.8653	4.7326	4.6850	4.7159	4.6713	5.8195	5.8091
3.5.6 Swiss Franc Swiss Franc	BNM	525.1556	526.0382	538.1184	546.0273	544.1038	531.6047	524.2502	518.8283	527.4256	524.1588	514.5721	503.0838	499.2367	503.9607	500.5317	491.8356	491.4700
3.5.7 Japanese Yen Japanese Yen	BNM	3.1742	3.1320	3.2333	3.2096	3.1905	3.1509	3.0985	3.0274	2.9829	2.9636	3.0183	2.9739	2.8742	2.8867	2.9050	2.8556	2.9267
3.5.8 Hong Kong Dollar Hong Kong Dollar	BNM	60.6581	60.0555	59.6600	59.9115	61.0142	60.2795	60.8836	60.4031	60.3183	59.9265	56.6682	54.7071	55.2816	57.0173	57.3781	57.4794	57.0800

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1. Komoditi Commodities																			
1.1 Getah Rubber																			
1.1.1 Pengeluaran Production	%	DOSM	3.6	9.3	-0.7	2.8	9.1	-0.8	-9.1	6.1	0.0	33.0	14.7	-2.8	16.6	31.5	26.2	0.2	21.3
- Getah Asli Natural Rubber																			
1.1.2 Harga Prices		MRB	12.6	18.2	14.5	19.2	22.2	29.3	29.1	30.3	34.1	30.7	32.4	25.0	28.7	33.0	23.5	23.1	
- SMR 20	%	MRB	16.5	26.8	17.7	25.8	27.4	36.7	37.5	37.5	46.8	42.4	43.8	30.7	34.5	29.6	39.5	27.4	27.4
- Sekerap Scrap	%	MRB	9.7	17.7	20.2	24.2	34.8	40.2	51.2	68.1	77.1	39.0	35.5	45.8	46.6	30.6	36.2	26.8	8.0
- Sust Geleah Cair Field/Latex																			
- Lateks Pekat Latex Concentrate	%	MRB	14.1	16.3	14.3	16.7	27.0	39.7	48.2	51.9	55.8	32.0	34.6	41.3	40.2	24.3	30.1	15.8	1.3
1.1.3 Tengar Bunt (Est) Labour Force (Estates)		DOSM	13.9	6.3	3.0	-14.2	-8.5	-13.3	-22.2	-16.3	-20.2	-17.7	-22.0	-25.0	-23.6	-14.7	-14.1	-14.1	-10.9
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	49.2	11.5	-4.6	-4.1	1.0	-9.3	-20.6	-12.4	-13.7	-14.7	-14.0	-20.9	-35.5	-13.6	-4.6	-15.6	-3.7
- Gaji & Upah Salaries & Wages																			
1.1.4 Perdagangan Trade		DOSM	35.9	1.4	-5.1	5.5	13.8	28.8	26.7	37.1	-18.5	-6.9	0.0	-30.0	-14.7	-15.6	-2.7	2.8	-0.4
- Eksport Geleah Asli Exports of Natural Rubber	%	DOSM	17.6	11.4	66.9	5.1	44.8	-3.4	17.2	22.7	20.9	3.3	26.3	-23.7	-6.9	-6.3	-23.8	-12.3	-19.7
- Import Geleah Asli Imports of Natural Rubber																			
1.2 Kelapa Sawit Oil/Palm																			
1.2.1 Pengeluaran Production		MPOB	6.8	6.4	-4.2	1.6	0.5	8.1	25.7	12.3	11.6	14.4	8.0	-0.4	-7.2	-9.4	-4.1	-11.6	-5.7
- Minyak Sawit Manih Crude Palm Oil	%	MPOB	4.3	4.6	-4.2	3.1	-2.2	6.7	27.9	16.2	16.3	14.1	9.9	-1.1	-6.5	-7.1	-2.0	-10.5	-0.8
- Buah Tandan Segar Fresh Fruit Bunches																			
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	4.7	5.9	-7.1	0.4	-4.8	6.2	25.2	11.0	4.9	10.5	8.5	-2.8	-11.4	-16.3	-9.3	-14.7	-5.5

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1.2.2 Eksport <i>Exports</i>																			
- Produk Kelapa Sawit <i>Palm Oil Product</i>	%	MPOB	-2.9	3.4	-4.8	17.0	-7.3	-9.5	14.6	26.5	8.6	23.2	10.9	19.6	19.9	-5.3	-3.9	-11.5	1.1
- Minyak Sawit <i>Palm Oil</i>	%	DOSM	-1.7	-7.0	-7.6	18.7	-9.2	-10.7	13.7	28.3	3.3	25.4	25.3	28.8	17.8	6.0	-1.5	-12.9	-2.7
- Minyak Isirong Sawit <i>Palm Kernel Oil</i>	%	DOSM	-4.1	26.8	-34.4	10.3	-7.1	-2.5	0.7	-5.1	43.7	41.4	-4.9	49.8	64.8	8.7	8.7	-16.0	4.5
1.3 Petroleum Mentah <i>Crude Petroleum</i>																			
1.3.1 Harga <i>Prices</i>																			
- Minyak Mentah, Brent <i>Crude Oil, Brent</i>	%	WB	-2.2	-8.7	-3.8	-3.4	1.3	8.8	7.1	8.3	10.2	6.5	-6.2	-21.0	-16.9	-10.6	-5.2	-1.3	-10.3
- Minyak Mentah, WTI <i>Crude Oil, WTI</i>	%	WB	-1.9	-8.7	-5.8	-5.4	-0.2	9.7	6.5	10.1	12.3	5.4	-7.2	-22.4	-16.3	-10.0	-3.2	1.6	-7.0
1.3.2 Eksport <i>Exports</i>																			
- Petroleum Mentah <i>Crude Petroleum</i>	%	DOSM	-14.8	20.4	37.4	18.3	33.8	-11.4	44.3	-14.3	-1.1	-18.8	-41.9	-31.6	-28.5	-27.9	9.1	6.2	-61.5
- Produk Petroleum <i>Petroleum Products</i>	%	DOSM	-22.9	10.0	-21.1	25.8	-20.5	-13.2	-26.9	-28.4	-19.6	0.8	-8.1	-4.5	-5.5	-20.6	22.6	-23.8	2.2
1.3.3 Import <i>Imports</i>																			
- Petroleum Mentah <i>Crude Petroleum</i>	%	DOSM	-10.8	24.3	64.5	23.4	-31.1	-4.2	-3.0	8.7	25.3	-11.8	-3.7	93.7	37.7	-1.8	-19.3	-11.3	38.9
- Produk Petroleum <i>Petroleum Products</i>	%	DOSM	17.4	13.8	-5.5	33.6	6.4	25.1	-27.9	-17.3	-4.8	-2.8	-5.3	-2.2	-29.0	-8.1	3.9	-14.1	-35.4
1.4 Gas Asli Cecair <i>Liquid Natural Gas (LNG)</i>																			
1.4.1 Eksport <i>Exports</i>																			
- Gas Asli Cecair <i>Liquid Natural Gas</i>	%	DOSM	-7.7	12.6	12.9	3.1	14.0	7.8	13.3	-22.2	18.6	13.1	-23.0	4.7	14.0	9.3	5.1	-7.6	-12.8

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2. Sektor Sector																			
2.1 Pembuatan <i>Manufacturing</i>																			
2.1.1 Indeks Pengeluaran Perindustrian (2015 = 100) <i>Industrial Production Index (2015 = 100)</i>	%	DOSM	0.9	-0.1	-1.4	3.7	1.2	1.3	4.9	4.6	5.2	7.7	6.5	3.2	3.3	4.6	5.8	3.7	4.8
2.1.2 Jualan <i>Sales</i>	%	DOSM	8.9	1.8	-5.0	3.2	0.7	1.4	5.7	5.5	5.9	9.1	7.7	2.9	3.0	4.5	5.7	3.5	4.7
2.1.3 Eksport <i>Exports</i>	%	DOSM	-3.7	-6.8	-10.4	9.4	-2.4	0.7	7.1	8.1	0.9	10.6	14.0	-0.5	1.9	5.0	18.5	0.5	8.8
2.2 Pembinaan <i>Construction</i>																			
2.2.1 Pengeluaran Lesen Pemaju, Permit Jualan (Permit Baru) <i>Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)</i>	%	NHD	13.2	-3.2	0.9	0.8	-0.8	-58.0	-10.3	3.4	-24.1	-19.3	-16.5	-0.7	-4.7	59.5	67.3	n.a	n.a
2.2.2 Pengeluaran Lesen Pemaju, Permit Jualan (Permit Diperbaharui) <i>Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)</i>	%	NHD	13.3	155.6	41.4	26.3	-29.5	32.4	-33.3	-75.2	-56.0	-75.8	-60.9	-41.3	-52.3	-48.4	16.4	n.a	n.a
2.2.3 Harga <i>Prices</i>																			
- Keluli <i>Steel</i>	%	KKR	-5.2	-3.3	-1.4	-0.4	-1.9	-1.3	-0.8	-0.8	0.3	2.7	4.4	3.8	3.4	2.1	-1.6	-2.6	-3.5
- Semen <i>Cement</i>	%	KKR	19.7	19.9	20.0	16.0	13.6	10.4	8.3	3.1	3.7	5.6	4.6	3.1	3.7	2.9	1.1	2.6	2.6
2.3 Perlombongan dan pengkuarian <i>Mining and quarrying</i>																			
2.3.1 Indeks Perlombongan (2015 = 100) <i>Mining Index (2015 = 100)</i>	%	DOSM	5.7	1.2	4.1	5.0	8.1	4.9	10.0	-6.9	4.9	-5.0	-6.4	-2.2	-2.8	-0.8	0.4	-3.1	-8.9
2.4 Perkhidmatan <i>Services</i>																			
2.4.1 Perdagangan Borong & Runcit <i>Wholesale & Retail Trade</i>																			
- Nilai Jualan <i>Sales Value</i>	%	DOSM	6.5	6.2	4.8	5.4	5.5	5.2	6.6	7.1	5.4	6.7	4.7	3.8	5.5	4.7	5.7	4.6	5.1
a. Kenderaan Bermotor <i>Motor Vehicle</i>	%	DOSM	19.1	12.7	5.9	16.0	5.4	3.2	18.1	10.5	2.0	12.2	4.1	-1.0	2.7	1.4	6.9	-9.1	1.5
b. Perdagangan Borong <i>Wholesale</i>	%	DOSM	5.7	6.2	4.4	5.5	5.2	4.0	4.8	4.7	4.0	5.5	3.7	3.6	4.8	4.7	5.7	4.9	5.3
c. Perdagangan Runcit <i>Retail</i>	%	DOSM	3.9	4.4	5.0	2.6	5.8	7.1	5.5	8.7	7.9	6.4	5.9	5.5	7.1	5.8	5.4	8.2	5.9

Note: n.a: data tidak tersedia
 Notes: n.a: data not available

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2024												2025		
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)	DOSM	4.7	5.8	3.4	4.0	4.4	2.2	2.7	3.4	3.2	5.2	3.8	4.8	6.1	4.7	5.0	4.5
- Indeks Pdagangan Borong Wholesale Trade Index	DOSM	2.3	2.9	3.6	1.4	4.6	5.4	3.5	6.8	6.3	4.6	4.0	3.8	5.0	4.1	3.6	6.6
- Indeks Pdagangan Runcit Retail Trade Index	DOSM	15.8	10.5	3.9	12.1	2.6	0.3	17.1	9.6	1.2	10.8	2.8	-2.4	1.6	0.2	5.5	-11.1
- Indeks Kendaraan Bermotor Motor Vehicle Index																	-0.8
2.4.3 Kendaraan Bermotor Motor Vehicle																	
- Pembuatan Kendaraan Vehicle Production	MAA	27.2	3.8	-3.2	31.1	3.5	-11.1	39.6	16.1	-14.3	5.5	10.1	-20.4	-3.7	-9.6	-2.7	-24.9
a. Penumpang Passenger	MAA	7.4	-4.0	-12.4	14.2	-7.1	-27.5	17.5	-10.9	-12.0	-0.4	-7.0	-11.1	-9.0	-16.3	-13.0	-29.6
b. Komersial Commercial	MAA	25.8	3.2	-3.9	30.0	2.8	-12.0	38.2	14.2	-14.2	5.1	8.9	-19.9	-4.0	-10.1	-3.4	-25.2
c. Jumlah Total	MAA																-6.2
- Penjualan Kendaraan Vehicle Sales	MAA	24.1	13.3	2.9	33.2	6.6	-8.7	25.0	11.4	-5.8	14.0	1.7	-14.0	-6.4	-6.2	3.1	-23.0
a. Penumpang Passenger	MAA	14.2	-2.6	-2.9	9.4	-31.6	-20.8	-9.1	-13.5	-19.5	4.1	-22.6	-22.6	-25.7	-23.5	15.1	-44.4
b. Komersial Commercial	MAA	23.0	11.7	2.3	30.6	2.3	-9.9	21.3	8.7	-7.3	13.1	-0.7	-14.8	-8.3	-7.8	4.2	-25.0
c. Jumlah Total	JPJ	8.8	2.6	-5.3	16.5	-6.2	-9.8	11.2	3.9	-5.5	12.3	4.3	-2.1	0.5	-1.9	10.8	-15.3
- Pendaftaran Kendaraan Baru New Vehicles Registration																	6.7

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2.4.4 Kewangan Finance																			
a. M1	%	BNM	3.3	3.6	5.9	6.4	6.9	8.0	7.1	6.8	6.4	7.2	6.0	6.0	4.5	4.9	4.4	3.8	3.4
b. M2	%	BNM	3.6	4.6	5.9	5.9	6.1	5.9	5.8	5.2	5.3	4.7	4.2	4.2	4.0	3.7	3.4	2.5	2.5
c. M3	%	BNM	3.7	4.6	6.0	6.0	5.7	6.2	6.0	5.8	5.2	5.3	4.7	4.2	4.2	4.0	3.6	3.3	2.5
- Kadar Dasar Semalamam <i>Overtight Policy Rate (OPR)</i>	%	BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank <i>Base Lending Rate (BLR) Commercial Banks</i>		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembayaran Asas Perbankan Islam <i>Base Financing Rate (BFR) Islamic Banks</i>		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembayaran yang Diluluskan Mengikut Sektor <i>Loans Approved by Sector</i>																			
a. Pertanian Primer <i>Primary Agriculture</i>	%	BNM	-7.3	-63.1	19.1	50.1	9.2	223.4	32.5	-33.0	-1.1	82.4	-58.0	-85.0	-35.8	79.6	-25.1	-6.2	-35.7
b. Perlombongan & pengkuarian <i>Mining & quarrying</i>	%	BNM	151.4	51.2	15.2	140.4	51.7	46.9	209.9	464.8	69.1	58.3	-65.8	174.5	15.9	33.4	-30.1	-81.2	-88.9
c. Pengilangan <i>Manufacturing</i>	%	BNM	-11.0	57.9	50.2	44.7	-62.7	16.3	-3.2	-7.7	23.0	-19.0	-21.5	-22.6	-24.5	-6.1	-11.6	-17.0	21.7
d. Perkhidmatan <i>Services</i>	%	BNM	66.7	-14.1	53.2	24.0	-28.6	-21.3	7.0	-22.1	23.8	28.0	-5.9	22.1	-3.0	-11.7	-23.1	-28.2	72.9
e. Pembinaan <i>Construction</i>	%	BNM	62.4	4.4	70.2	134.6	12.9	-32.5	162.3	23.8	20.6	-2.6	35.2	0.9	-1.1	73.8	57.1	-19.5	23.9
f. Hartanah <i>Real Estate</i>	%	BNM	-18.1	24.5	13.9	130.5	37.1	93.3	5.2	4.3	-11.3	28.5	81.9	-13.0	6.1	44.7	43.2	15.7	-17.9
g. Sektor Isiurah <i>Household Sector</i>	%	BNM	23.6	18.5	50.4	33.7	-11.9	-14.5	9.9	1.6	1.9	17.4	-1.8	-5.2	0.9	-1.6	-20.0	-8.2	8.7
h. Sektor Lain <i>Other Sector</i>	%	BNM	34.7	-90.8	-22.0	-22.9	9.1	-98.2	67.6	-84.9	-36.1	-98.2	19.5	-61.5	-35.5	-6.2	-6.1	16.0	-20.8
Jumlah <i>Total</i>	%	BNM	31.7	5.0	48.8	41.6	-17.9	-11.7	14.3	-4.8	9.4	15.3	-0.7	-3.2	-2.6	4.4	-10.9	-14.0	20.8

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit	Sumber Source	2023			2024						2025						
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	
- Pinjaman/Pembayaran yang Dikeluarkan Mangikut Sektor Loans Disbursed by Sector																		
a. Pertanian Primer <i>Primary Agriculture</i>	%	BNM	28.7	6.8	15.7	5.8	-20.5	-10.8	11.3	-5.1	-5.0	14.9	-9.0	-16.3	-25.1	-8.1	-21.1	-19.2
b. Perlombongan & pengkuarian <i>Mining & quarrying</i>	%	BNM	52.0	84.5	266.7	161.5	157.8	193.0	108.5	21.6	15.7	56.0	23.3	-52.1	-20.7	-4.4	-50.4	-27.3
c. Penbuatan <i>Manufacturing</i>	%	BNM	-2.9	-3.6	-10.6	3.3	-1.4	-10.5	9.4	10.4	2.3	10.9	8.9	2.9	7.6	1.5	29.7	8.7
d. Perkhidmatan <i>Services</i>	%	BNM	8.2	11.9	-7.2	1.1	-8.1	-10.0	-5.7	-7.6	-4.1	-12.3	-11.1	-12.6	-7.4	-12.4	0.3	-8.8
e. Pembinaan <i>Construction</i>	%	BNM	28.4	12.1	8.5	8.1	10.8	-5.4	6.9	-4.2	-6.1	-13.3	-23.5	-20.5	-17.8	3.4	-4.3	-3.4
f. Hartanah <i>Real Estate</i>	%	BNM	-28.9	14.0	-15.5	-2.6	37.2	32.2	9.3	-8.0	-18.4	17.1	0.8	12.3	-9.4	-8.1	63.0	26.5
g. Sektor Isiurah <i>Household Sector</i>	%	BNM	17.8	10.2	8.0	19.1	12.6	2.4	11.8	10.8	3.1	14.6	5.3	-0.5	1.1	1.2	4.0	1.4
h. Sektor Lain <i>Other Sector</i>	%	BNM	-51.3	-55.0	-59.3	110.4	-18.7	40.4	-7.4	22.8	38.2	44.1	12.5	-50.7	-12.5	48.3	-40.9	-3.0
Jumlah <i>Total</i>	%	BNM	7.4	7.9	-3.6	6.2	-0.2	-5.3	2.3	-0.1	-2.0	-1.4	-4.4	-8.2	-4.4	-5.7	6.1	-2.6
- Pinjaman/Pembayaran yang Dikeluarkan Mangikut Tujuan Loans Disbursed by Purpose																		
a. Pembelian Kereta Penumpang <i>Purchase of Passenger Cars</i>	%	BNM	23.2	17.0	8.1	26.5	17.4	-2.7	7.6	12.6	-5.7	15.6	-3.8	-4.0	-4.0	-7.6	-3.1	-7.5
b. Kegunaan Persendirian <i>Personal Use</i>	%	BNM	15.2	12.1	18.0	21.4	4.5	-3.3	8.0	2.8	-2.6	14.3	8.8	-4.5	8.4	2.8	10.0	14.2
c. Kad Kredit <i>Credit Cards</i>	%	BNM	11.4	13.0	9.2	11.0	15.7	7.7	7.1	7.4	7.0	11.7	5.2	5.7	6.3	5.1	6.3	-1.4
d. Pembelian Barang Penggunaan <i>Purchase of Consumer Durables Goods</i>	%	BNM	25.4	20.8	-8.1	68.2	19.2	20.5	-57.8	-27.3	-57.1	-50.5	-51.7	-47.6	-40.7	-51.3	-47.6	-71.0
e. Sektor Isiurah <i>Household Sector</i>	%	BNM	17.9	10.2	8.0	19.1	12.6	2.4	11.8	10.8	3.1	14.6	5.3	-0.5	1.1	1.2	4.0	1.4

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
3.1 Harga Prices																			
3.1.1 Indeks Harga Pengguna (2010 = 100) <i>Consumer Price Index (2010 = 100)</i>	%	DOSM	1.8	1.5	1.5	1.8	1.8	2.0	2.0	1.8	1.8	1.9	1.8	1.7	1.7	1.7	1.5		
- Makanan dan Minuman Bukan Alkohol <i>Food and Non-Alcoholic Beverages</i>	%	DOSM	3.6	2.6	2.3	2.0	1.9	1.7	2.0	1.8	2.0	1.6	1.6	2.3	2.6	2.7	2.5	2.5	
3.1.2 Indeks Teras (2010 = 100) <i>Care Index (2010 = 100)</i>	%	DOSM	2.4	2.0	1.9	1.8	1.8	1.7	1.9	1.9	1.9	1.9	1.8	1.8	1.6	1.8	1.9		
3.1.3 Indeks Harga Pengeluar (2010 = 100) <i>Producer Price Index (2010 = 100)</i>	%	DOSM	-0.3	-1.5	-1.3	-0.6	0.3	1.6	1.9	1.4	1.6	1.3	0.3	-2.1	-2.4	-0.4	0.5	0.8	
3.2 Perdagangan Trade																			
3.2.1 Ekspor <i>Exports</i>	%	DOSM	-4.4	-6.2	-10.0	8.6	-1.2	-0.9	9.1	7.1	1.7	12.3	12.0	-0.6	1.6	3.9	16.9	0.3	6.2
3.2.2 Import <i>Imports</i>	%	DOSM	-0.3	1.5	2.9	18.8	8.0	10.9	14.0	13.4	17.8	25.4	26.2	10.9	2.7	1.6	11.9	6.2	5.5
3.3 Buruh Labour																			
3.3.1 Tenaga Buruh <i>Labour Force</i>	%	DOSM	1.7	1.8	0.2	0.2	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	2.6	
- Bekerja <i>Employed</i>	%	DOSM	2.0	2.0	0.4	0.5	1.9	1.9	1.8	1.8	1.8	1.9	1.9	1.9	1.9	1.9	1.9	2.9	
- Penganggur <i>Unemployed</i>	%	DOSM	-5.2	-5.3	-6.1	-5.9	-3.8	-3.5	-3.2	-2.8	-2.7	-3.3	-3.2	-3.4	-4.0	-4.0	-5.2	-4.7	
3.3.2 Kadar Penyerapan Tenaga Buruh <i>Labour Force Participation Rate</i>	%	DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.3.3 Kadar Pengangguran <i>Unemployment Rate</i>	%	DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.4 Pasaran Saham Stock Market																			
3.4.1 Indeks Komposit Kuala Lumpur <i>Kuala Lumpur Composite Index</i>	%	Bursa Malaysia	-1.2	-2.4	-2.7	1.8	6.7	8.0	11.3	15.1	15.5	11.4	15.6	15.8	11.1	9.7	12.9	2.9	1.5
3.4.2 Nilai Dagangan <i>Value Traded</i>	%	Bursa Malaysia	38.1	43.9	27.7	75.7	22.3	27.0	88.9	116.2	105.4	100.1	70.8	57.8	20.6	-1.6	7.2	-22.2	-10.4
3.4.3 Perniadaan Pasaran <i>Market Capitalisation</i>	%	Bursa Malaysia	6.1	4.3	3.5	5.0	9.3	11.7	14.6	20.0	21.5	17.5	14.6	15.6	13.7	13.0	15.8	6.1	1.8

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Kadar Pertukaran Exchange Rate	Unit Unit	Sumber Source	2023			2024			2025								
				Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec
3.5 Kadar Pertukaran Exchange Rate																		
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	-1.1	-1.4	-5.3	-7.6	-8.3	-5.3	-7.2	-4.1	-1.6	-1.8	4.3	9.8	10.5	5.7	4.5	4.7
3.5.2 Pound Sterling Pound Sterling	%	BNM	-8.2	-7.1	-8.8	-11.1	-12.3	-9.6	-7.8	-5.3	-2.3	-1.6	2.5	3.2	2.9	4.6	7.7	8.2
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	-3.3	-3.4	-5.6	-7.1	-7.3	-4.8	-5.1	-2.7	-0.5	-0.4	4.1	7.7	8.3	6.0	6.3	7.4
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	-4.9	-4.3	-6.6	-6.9	-7.4	-5.3	-5.4	-3.3	-1.2	-0.9	1.7	4.5	5.7	4.8	5.9	6.8
3.5.5 Euro Euro	%	BNM	-7.8	-7.2	-8.1	-8.8	-9.0	-6.7	-5.2	-3.6	-1.0	0.1	3.4	5.7	7.0	7.5	8.8	-12.2
3.5.6 Swiss Franc Swiss Franc	%	BNM	-10.1	-9.2	-12.0	-14.3	-13.0	-9.3	-6.3	-2.8	-2.4	0.2	2.0	3.7	5.2	4.4	7.5	11.0
3.5.7 Japanese Yen Japanese Yen	%	BNM	0.6	3.4	1.1	3.4	3.1	6.0	7.1	8.9	10.1	9.9	5.5	6.6	10.4	8.5	11.3	12.4
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	-1.4	-1.7	-5.0	-7.6	-8.6	-5.6	-7.5	-4.4	-1.9	-1.9	3.9	9.3	9.7	5.3	4.0	4.2

Jadual 2C- Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1. Komoditi Commodities																			
1.1 Getah Rubber																			
1.1.1 Pengeluaran Production	%	DOSM	0.6	-6.9	-1.1	-0.2	-2.0	-9.2	-20.9	20.1	16.7	27.0	-5.4	-11.3	20.6	5.1	-5.1	-20.8	18.7
- Getah Asli Natural Rubber																			
1.1.2 Harga Prices		MRB	3.3	1.0	-2.1	5.9	3.6	4.3	-0.3	3.2	3.4	-4.8	0.5	5.1	6.4	-1.3	3.5	-1.7	3.3
- SMR 20 SMR/20	%	MRB	4.4	2.4	-3.4	7.4	3.7	5.9	-0.1	2.7	7.7	-5.2	-1.0	3.4	7.4	-1.3	3.9	-1.9	3.7
- Sekerap Scrap	%	MRB	9.4	7.7	-2.5	7.9	14.9	7.7	5.3	7.9	5.6	-22.0	-6.1	8.2	10.0	-4.0	1.6	0.5	-2.2
- Susi Getah Cair Field/Latex																			
- Lateks Pekat Latex Concentrate	%	MRB	10.6	3.3	-2.2	8.9	16.8	8.2	-0.9	1.2	4.4	-16.5	-2.0	7.2	9.8	-8.4	2.3	-3.0	2.2
1.1.3 Tengar Bunt (Est) Labour Force (Estates)		DOSM	-3.6	-6.0	-1.8	-7.9	7.6	-4.6	-11.2	9.7	-3.3	2.0	-3.1	-4.3	-1.8	4.9	-1.1	-7.9	11.6
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	25.1	-26.2	1.5	-3.7	-4.1	-4.9	-12.2	14.3	0.5	8.4	-2.3	-10.1	2.0	-1.1	12.1	-14.8	9.5
- Gaji & Upah Salaries & Wages																			
1.1.4 Perdagangan Trade																			
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	-1.0	-8.5	-11.7	-5.4	27.8	7.0	-18.9	6.3	-21.6	21.1	19.2	-30.5	20.6	-9.5	1.8	0.0	23.7
- Import Getah Asli Imports of Natural Rubber	%	DOSM	5.0	18.6	18.9	-12.8	17.2	-29.8	-29.7	12.5	-26.4	3.7	34.4	-11.4	28.0	19.4	-3.2	0.3	7.2
1.2 Kelapa Sawit Oil/Palm																			
1.2.1 Pengeluaran Production		MPOB	5.9	-7.7	-13.3	-9.6	-10.2	10.6	7.9	13.5	-5.2	14.0	2.9	-3.8	-1.3	-9.8	-8.3	-16.6	-4.2
- Minyak Sawit Manis Crude Palm Oil	%	MPOB	3.6	-6.9	-11.8	-7.5	-12.3	11.1	8.6	14.7	-3.1	10.1	3.2	-6.0	-2.1	-7.4	-7.0	-15.5	-2.7
- Buah Tandan Segar Fresh Fruit Bunches																			
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	5.2	-8.0	-14.0	-7.9	-11.7	14.0	6.9	11.1	-9.9	16.2	6.7	-4.9	-4.1	-13.2	-6.8	-13.4	-2.3

Jadual 2C- Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
1.2.2 Eksport <i>Exports</i>																			
- Produk Kelapa Sawit <i>Palm Oil Product</i>	%	MPOB	13.9	3.0	-7.7	1.6	-20.5	18.6	-2.4	9.8	-11.8	31.9	-12.4	5.5	14.2	-18.7	-6.3	-6.4	-9.1
- Minyak Sawit <i>Palm Oil</i>	%	DOSM	22.2	-5.0	-3.2	-0.9	-24.1	29.7	-7.0	12.0	-12.6	40.3	-9.8	1.8	11.8	-14.6	-10.0	-12.4	-15.2
- Minyak Isirong Sawit <i>Palm Kernel Oil</i>	%	DOSM	7.7	9.8	-11.6	-22.4	-18.8	48.1	4.2	2.2	5.2	18.9	-20.5	44.8	18.5	-27.6	-11.7	-40.0	1.0
1.3 Petroleum Mentah <i>Crude Petroleum</i>																			
1.3.1 Harga <i>Prices</i>																			
- Minyak Mentah, Brent <i>Crude Oil, Brent</i>	%	WB	-3.1	-8.7	-6.4	3.0	4.4	2.0	5.4	-8.9	0.7	3.3	-5.2	-8.1	1.8	-1.7	-0.8	7.3	-5.1
- Minyak Mentah, WTI <i>Crude Oil, WTI</i>	%	WB	-4.5	-9.5	-6.9	2.6	3.7	4.9	5.1	-6.8	0.1	2.1	-6.2	-7.9	2.9	-2.7	0.1	7.7	-5.1
1.3.2 Eksport <i>Exports</i>																			
- Petroleum Mentah <i>Crude Petroleum</i>	%	DOSM	-20.7	32.2	-10.6	-8.1	43.6	-15.1	-12.8	-1.6	-17.3	-5.3	-11.0	8.9	-17.2	33.3	35.3	-10.5	-47.9
- Produk Petroleum <i>Petroleum Products</i>	%	DOSM	28.7	-0.3	-25.2	59.2	-34.0	11.5	-21.8	23.5	8.5	-3.9	1.0	-16.5	27.4	-16.3	15.5	-1.0	-11.6
1.3.3 Import <i>Imports</i>																			
- Petroleum Mentah <i>Crude Petroleum</i>	%	DOSM	101.7	-10.6	18.1	-6.8	-29.7	49.7	-22.8	54.4	-13.2	-23.2	-6.6	25.0	43.3	-36.2	-2.9	2.4	10.1
- Produk Petroleum <i>Petroleum Products</i>	%	DOSM	28.5	-24.7	-9.1	20.3	10.5	3.1	-37.5	26.4	-1.7	5.8	-19.0	21.7	-6.7	-2.4	2.8	-0.5	-16.9
1.4 Gas Asli Cecair <i>Liquidified Natural Gas (LNG)</i>																			
1.4.1 Eksport <i>Exports</i>																			
- Gas Asli Cecair <i>Liquidified Natural Gas</i>	%	DOSM	16.3	11.0	11.0	-0.6	-0.9	-1.2	-23.1	-5.7	7.4	1.8	-14.5	10.6	26.7	6.4	6.7	-12.6	-6.5

Jadual 2C- Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2. Sektor Sector																			
2.1 Pembuatan <i>Manufacturing</i>																			
2.1.1 Indeks Pengeluaran Perindustrian (2015 = 100) <i>Industrial Production Index (2015 = 100)</i>	%	DOSM	-1.3	-0.3	-2.6	1.8	-6.3	7.9	-8.2	6.7	6.1	-2.0	4.0	-1.1	-1.2	1.0	-1.5	-0.2	-5.4
2.1.2 Jualan <i>Sales</i>	%	DOSM	-0.7	-1.1	-3.3	1.9	-4.3	8.4	-3.3	1.1	0.8	0.6	4.4	-1.0	-0.5	0.3	-2.2	-0.2	-3.1
2.1.3 Eksport <i>Exports</i>	%	DOSM	-0.1	-4.8	-3.3	4.8	-10.2	17.7	-11.2	13.5	-0.6	2.2	-0.1	-4.5	2.4	-1.9	9.1	-11.1	-2.7
2.2 Pembinaan <i>Construction</i>																			
2.2.1 Pengeluaran Lesen Pemaju, Permit Jualan (Permit Baru) <i>Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)</i>	%	NHD	-3.7	-6.2	-6.6	11.5	0.0	-31.0	29.9	34.5	-13.2	-11.4	-5.1	19.8	-7.5	56.9	-2.1	n.a	n.a
2.2.2 Pengeluaran Lesen Pemaju, Permit Jualan (Permit Diperbaharui) <i>Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)</i>	%	NHD	20.7	45.0	-13.0	6.4	2.7	-9.2	-71.2	-32.5	48.1	-25.0	66.7	8.0	-1.9	56.6	96.4	n.a	n.a
2.2.3 Harga <i>Prices</i>																			
- Kaliui <i>Steel</i>	%	KKR	-0.2	1.0	0.6	1.0	0.0	0.3	1.0	0.0	-0.2	0.1	0.8	-0.6	-0.6	-0.3	-3.0	-0.1	-0.9
- Simen <i>Cement</i>	%	KKR	-0.6	1.0	1.8	-1.5	0.0	1.0	0.7	0.0	0.7	0.2	0.2	-0.3	0.0	0.2	0.0	0.0	0.0
2.3 Perlombongan dan pengkuarian <i>Mining and quarrying</i>																			
2.3.1 Indeks Perlombongan (2015 = 100) <i>Mining Index (2015 = 100)</i>	%	DOSM	15.3	-1.8	2.8	3.1	-6.9	5.3	-6.3	-8.9	4.0	-2.1	-6.9	2.8	14.7	0.2	4.0	-0.5	-12.5
2.4 Perkhidmatan <i>Services</i>																			
2.4.1 Perdagangan Borong & Runcit <i>Wholesale & Retail Trade</i>																			
- Nilai Jualan <i>Sales Value</i>	%	DOSM	-0.3	0.2	1.0	-1.1	-0.9	3.3	-0.6	2.0	-1.3	2.1	0.1	-0.7	1.3	-0.5	1.9	-2.1	-0.4
a. Kenderaan Bermotor <i>Motor Vehicle</i>	%	DOSM	5.2	-1.6	2.7	-5.1	-1.4	8.3	-8.2	8.8	-9.4	11.6	-0.6	-8.3	9.1	-2.9	8.3	-19.4	10.1
b. Perdagangan Borong <i>Wholesale</i>	%	DOSM	-1.4	-0.2	-0.4	1.2	-2.3	3.0	-0.4	2.0	-0.3	2.6	-0.5	0.4	-0.2	-0.3	0.5	0.4	-1.9
c. Perdagangan Runcit <i>Retail</i>	%	DOSM	-0.8	1.2	1.8	-2.1	0.7	2.1	1.5	0.3	0.2	-1.0	1.0	0.5	0.8	-0.1	1.5	0.5	-1.5

Note: n.a: data tidak tersedia
 Notes: n.a: data not available

Jadual 2C- Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Pdagangan Barang Wholesale Trade Index	%	DOSM	-1.2	0.5	-0.5	1.1	-2.3	2.1	-0.6	2.3	0.3	2.6	-0.2	0.7	0.1	-0.9	-0.1	0.5	-1.9
- Indeks Pdagangan Runcit Retail Trade Index	%	DOSM	-0.7	0.7	1.8	-2.3	0.6	1.8	0.9	0.1	0.3	-1.0	0.9	0.8	0.5	-0.2	1.2	0.6	-1.6
- Indeks Kendaraan Bermotor Motor Vehicle Index	%	DOSM	4.5	-1.7	2.9	-4.6	-1.2	7.6	-7.9	8.5	-9.4	11.2	-0.9	-8.8	8.8	-3.1	8.3	-19.6	10.3
2.4.3 Kendaraan Bermotor Motor Vehicle																			
- Pembuatan Kendaraan Vehicle Production																			
a. Penumpang Passenger	%	MAA	6.8	-9.4	-1.8	15.9	-13.6	3.0	-15.6	30.2	-33.3	41.0	5.5	-25.7	29.3	-15.0	5.7	-10.5	8.9
b. Komersial Commercial	%	MAA	14.7	2.0	-8.4	0.1	-16.7	-14.4	-3.4	33.0	-25.8	42.8	1.3	-15.9	17.4	-6.1	-4.9	-19.0	-5.3
c. Jumlah Total	%	MAA	7.3	-8.7	-2.2	14.9	-13.8	2.0	-15.0	30.4	-32.8	41.1	5.2	-25.1	28.6	-14.4	5.0	-11.0	8.2
- Penjualan Kendaraan Vehicle Sales																			
a. Penumpang Passenger	%	MAA	11.7	-3.1	6.5	-16.2	1.3	7.7	-17.8	18.0	-16.5	28.2	-0.7	-20.8	21.5	-2.9	17.0	-37.4	31.6
b. Komersial Commercial	%	MAA	12.9	-10.4	12.9	-19.0	-20.2	29.1	-24.7	22.5	-4.2	7.9	-7.9	-7.5	8.4	-7.8	70.0	-60.9	9.5
c. Jumlah Total	%	MAA	11.8	-3.8	7.1	-16.5	-0.7	9.3	-18.4	18.4	-15.5	26.2	-1.2	-19.8	20.4	-3.3	21.0	-39.9	30.1
- Pendaftaran Kendaraan Baru New Vehicles Registration																			
JPJ	%	JPJ	12.6	-4.4	-0.4	-0.9	-8.2	14.3	-15.4	18.3	-13.5	22.4	-2.5	-15.0	15.5	-6.6	12.4	-24.2	15.7

Jadual 2C- Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025									
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan
2.4.4 Kewangan Finance																		
- Panawayan Wang <i>Money Supply</i>																		
a. M1	%	BNM	1.5	1.2	2.2	0.1	0.9	-1.1	-0.5	1.1	-0.8	0.1	1.2	0.0	1.5	1.8	-0.5	-0.2
b. M2	%	BNM	0.8	0.9	1.7	0.4	0.4	-0.4	0.2	-0.1	-0.1	-0.3	0.1	0.8	0.7	1.4	0.1	-0.4
c. M3	%	BNM	0.9	0.9	1.7	0.4	0.5	-0.3	0.2	-0.2	-0.1	-0.4	0.1	0.9	0.7	1.4	0.2	-0.4
- Kadar Dasar Semalaman <i>Overtight Policy Rate (OPR)</i>																		
- Kadar Berian Pinjaman Asas Bank		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Perdagangan <i>Base Lending Rate (BLR) Commercial Banks</i>		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembayaran Asas Perbankan Islam <i>Base Financing Rate (BFR) Islamic Banks</i>		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembayaran yang Diluluskan Mengikut Sektor <i>Loans Approved by Sector</i>																		
a. Pertanian Primer <i>Primary Agriculture</i>	%	BNM	-77.0	-34.9	18.2	-55.8	55.5	117.8	-65.5	51.8	-25.8	42.7	67.5	-39.2	-1.3	82.2	-50.7	-44.6
b. Perlombongan & pengkuarian <i>Mining & quarrying</i>	%	BNM	618.0	-58.9	10.0	30.2	-43.7	131.3	-11.6	-58.7	259.8	-61.5	-29.8	40.6	203.2	-52.7	-42.4	-65.0
c. Pembuatan <i>Manufacturing</i>	%	BNM	11.8	-10.6	23.1	-7.0	-56.1	84.0	-29.4	78.1	-25.9	-9.8	51.5	-34.2	9.0	11.2	15.9	-12.6
d. Perkhidmatan <i>Services</i>	%	BNM	39.9	-32.6	6.3	-35.4	-28.8	53.9	13.3	-9.6	21.3	18.1	-18.1	42.9	11.1	-38.6	-7.5	-39.6
e. Pembinaan <i>Construction</i>	%	BNM	8.9	-16.4	19.5	-6.4	-35.7	30.1	13.6	7.1	-22.8	38.2	-18.1	11.5	6.8	46.8	8.1	-52.0
f. Hartanah <i>Real Estate</i>	%	BNM	-10.7	2.7	8.4	-27.0	22.6	26.6	-34.3	31.9	-1.8	43.4	30.8	-51.6	8.8	40.1	7.2	-41.0
g. Sektor Isiurah <i>Household Sector</i>	%	BNM	10.7	-7.3	23.3	-18.3	-20.2	24.3	2.4	11.2	-10.5	19.8	-7.5	-18.2	17.8	-9.6	0.2	-6.2
h. Sektor Lain <i>Other Sector</i>	%	BNM	-45.9	-46.0	4.4	18.9	4.8	-9.5	63.3	-3.1	-44.0	13.7	14.8	-3.4	-9.3	-21.3	4.5	46.9
Jumlah <i>Total</i>	%	BNM	13.4	-18.1	16.7	-21.9	-24.4	36.6	-1.1	9.3	-4.0	19.0	-4.6	-6.2	14.2	-12.2	-0.4	-24.6

Jadual 2C- Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
- Pinjaman/Pembayaran yang Dikeluarkan Mangikut Sektor Loans Disbursed by Sector																			
a. Pertanian Primer <i>Primary Agriculture</i>	%	BNM	3.9	-12.9	20.8	-11.4	-26.5	22.4	-7.7	13.3	-0.7	4.3	-12.2	1.0	-7.0	6.9	3.7	-9.3	-5.4
b. Perlombongan & pengkuarian <i>Mining & quarrying</i>	%	BNM	-51.8	28.1	97.0	-38.4	8.9	16.4	-42.5	18.6	1.4	-2.8	-4.2	-21.6	-20.3	54.5	2.1	-9.6	-25.2
c. Pembuatan <i>Manufacturing</i>	%	BNM	5.6	-0.3	-6.0	1.0	-6.9	7.1	1.2	7.6	-5.4	6.8	-0.4	-5.8	10.3	-5.9	20.1	-15.4	-7.3
d. Perkhidmatan <i>Services</i>	%	BNM	-3.7	3.5	-3.7	-3.6	-16.6	11.0	-3.8	0.3	4.9	-2.9	-3.7	8.0	1.8	-2.0	10.2	-12.4	-12.4
e. Pembinaan <i>Construction</i>	%	BNM	-1.6	-11.0	21.0	-13.0	-14.5	7.6	-0.3	-2.1	12.8	-18.2	-3.7	8.0	1.7	12.0	12.0	-12.1	-17.2
f. Hartanah <i>Real Estate</i>	%	BNM	-10.3	9.0	3.6	-15.8	27.3	26.7	-39.0	-8.4	21.6	6.8	3.4	9.0	-27.7	10.6	83.6	-34.7	-23.8
g. Sektor Isiurah <i>Household Sector</i>	%	BNM	3.8	-4.5	4.5	7.1	-13.5	6.4	-6.5	8.2	-6.1	9.8	1.9	-8.2	5.5	-4.4	7.3	4.5	-16.8
h. Sektor Lain <i>Other Sector</i>	%	BNM	-35.7	4.0	-3.2	0.5	-48.5	177.7	-47.6	20.5	28.2	-19.2	52.6	-46.9	14.0	76.4	-61.4	64.9	26.3
Jumlah <i>Total</i>	%	BNM	-1.3	0.0	0.4	-2.4	-13.2	10.4	-5.5	3.4	1.4	0.6	-1.5	0.8	2.9	-1.3	12.9	-10.4	-12.8
- Pinjaman/Pembayaran yang Dikeluarkan Mangikut Tujuan Loans Disbursed by Purpose																			
a. Pembelian Kereta Penumpang <i>Purchase of Passenger Cars</i>	%	BNM	8.8	-2.0	-4.3	20.8	-19.5	10.5	-4.6	4.3	-13.1	15.5	-2.1	-10.5	8.8	-5.7	0.3	15.3	-25.7
b. Kegunaan Pensendirian <i>Personal Uses</i>	%	BNM	-10.1	-2.9	9.4	-3.4	-9.0	6.5	-3.6	10.6	-12.5	16.6	11.1	-11.7	2.1	-7.9	17.2	0.3	-11.3
c. Kad Kredit <i>Credit Cards</i>	%	BNM	2.4	0.8	8.9	-1.5	-7.5	4.1	-6.7	4.8	-2.5	3.0	1.3	-0.3	3.1	-0.3	10.1	-0.8	-14.8
d. Pembelian Barang Penggunaan <i>Purchase of Consumer Durables Goods</i>	%	BNM	11.1	-16.1	-22.5	57.9	-13.3	-0.3	-55.1	60.5	-27.8	7.9	-4.0	-1.4	25.6	-31.0	-16.6	-12.7	-11.2
e. Sektor Isiurah <i>Household Sector</i>	%	BNM	3.8	-4.5	4.5	7.1	-13.5	6.4	-6.5	8.2	-6.1	9.8	1.9	-8.2	5.5	-4.4	7.3	4.5	-16.8

Jadual 2C- Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Source	2023			2024			2025										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb
3.1 Harga Prices																			
3.1.1 Indeks Harga Pengguna (2010 = 100) <i>Consumer Price Index (2010 = 100)</i>	%	DOSM	0.1	0.0	0.2	0.5	0.1	0.2	0.3	0.2	0.1	0.0	0.2	-0.1	0.1	0.1	0.1	0.4	
- Makanan dan Minuman Bukan Alkohol <i>Food and Non-Alcoholic Beverages</i>	%	DOSM	0.1	-0.3	0.3	0.3	0.0	0.1	0.3	0.1	0.1	0.1	0.8	0.0	0.4	0.1	0.1	0.2	
3.1.2 Indeks Teras (2010 = 100) <i>Care Index (2010 = 100)</i>	%	DOSM	0.0	0.0	0.3	0.2	0.2	0.4	0.1	0.1	0.2	0.2	0.0	0.0	-0.2	0.5	0.5	0.4	
3.1.3 Indeks Harga Pengeluar (2010 = 100) <i>Producer Price Index (2010 = 100)</i>	%	DOSM	-0.3	-0.7	-0.2	-0.1	0.7	1.6	0.5	-0.9	-0.1	-0.2	-0.9	-1.5	-0.7	1.4	0.8	0.3	
3.2 Perdagangan Trade																			
3.2.1 Ekspor <i>Exports</i>	%	DOSM	1.5	-3.6	-2.6	3.3	-9.0	15.5	-10.8	11.6	-1.6	4.0	-1.6	-4.2	3.7	-1.4	9.6	-11.3	-3.7
3.2.2 Import <i>Imports</i>	%	DOSM	13.3	-3.3	-2.6	5.3	-10.8	15.7	-7.7	10.4	-5.4	11.6	-1.0	-10.3	4.9	-4.3	7.3	-0.2	-11.3
3.3 Buruh Labour																			
3.3.1 Tenaga Buruh <i>Labour Force</i>	%	DOSM	0.1	0.2	0.1	-1.4	0.2	1.6	0.1	0.1	0.1	0.1	0.1	0.1	0.1	-0.7	0.3	0.3	
- Bekerja <i>Employed</i>	%	DOSM	0.2	0.2	0.2	-1.4	0.2	1.6	0.1	0.1	0.2	0.2	0.2	0.2	0.2	-0.7	0.3	0.3	
- Penganggur <i>Unemployed</i>	%	DOSM	-0.5	-0.3	-0.2	-1.4	-0.5	1.7	0.0	-0.1	-0.1	-0.3	-0.9	-0.6	-0.7	-0.9	-1.5	-0.9	
3.3.2 Kadar Penyerapan Tenaga Buruh <i>Labour Force Participation Rate</i>	%	DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.3.3 Kadar Pengangguran <i>Unemployment Rate</i>	%	DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
3.4 Pasaran Saham Stock Market																			
3.4.1 Indeks Komposit Kuala Lumpur <i>Kuala Lumpur Composite Index</i>	%	Bursa Malaysia	1.3	0.7	0.1	4.0	2.5	-1.0	2.6	1.3	-0.4	2.2	3.3	-1.8	-2.9	-0.5	3.0	-5.2	1.1
3.4.2 Nilai Dagangan <i>Value Traded</i>	%	Bursa Malaysia	2.6	33.5	-14.2	24.7	-20.3	15.0	-4.7	46.8	-13.3	6.5	1.4	-10.3	-21.5	8.9	-6.6	-9.4	-8.2
3.4.3 Perniadaan Pasaran <i>Market Capitalisation</i>	%	Bursa Malaysia	0.0	0.9	1.1	3.4	1.8	0.9	3.0	2.9	0.3	1.8	-1.4	0.0	-1.6	0.3	3.6	-5.3	-2.4

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Kadar Pertukaran Exchange Rate	Unit Unit	Sumber Source	2023			2024			2025								
				Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec
3.5 Kadar Pertukaran Exchange Rate																		
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	-1.4	1.2	0.6	-0.5	-1.9	1.2	-1.1	1.0	0.2	0.7	5.9	3.6	-0.8	-3.2	-0.6	-0.3
3.5.2 Pound Sterling Pound Sterling	%	BNM	0.6	-0.8	-1.3	-0.9	-1.3	0.5	0.5	0.1	-0.5	-0.4	5.3	1.5	0.3	-0.8	0.3	2.1
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	-0.8	0.4	-0.2	-0.6	-1.2	1.0	-0.3	0.9	0.3	0.5	4.7	2.9	-0.2	-1.7	0.1	0.4
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	-0.9	-0.3	-0.6	-0.3	-1.2	0.9	0.2	0.6	0.2	0.3	3.5	2.1	0.2	-1.1	0.5	-0.5
3.5.5 Euro Euro	%	BNM	-0.2	-1.1	-0.3	-0.5	-0.8	0.4	0.3	0.2	0.5	0.0	4.3	2.8	1.0	-0.7	1.0	-19.7
3.5.6 Swiss Franc Swiss Franc	%	BNM	-0.6	-0.2	-2.2	-1.4	0.4	2.4	1.4	1.0	-1.6	0.6	1.9	2.3	0.8	-0.9	0.7	1.8
3.5.7 Japanese Yen Japanese Yen	%	BNM	-0.1	1.3	-3.1	0.7	0.6	1.3	1.7	2.3	1.5	0.6	-1.8	1.5	3.5	-0.4	-0.6	1.7
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	-1.5	1.0	0.7	-0.4	-1.8	1.2	-1.0	0.8	0.1	0.7	5.7	3.6	-1.0	-3.0	-0.6	-0.2

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NOTA TEKNIKAL

TECHNICAL NOTES

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NOTA TEKNIKAL

1. PENGENALAN

Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan suku tahunan adalah inisiatif yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) untuk memberikan indikasi awal prestasi ekonomi sebagai tindak balas terhadap statistik makroekonomi terkini. Anggaran awalan disusun berdasarkan maklumat dan penggunaan data daripada survei DOSM dan data pentadbiran daripada agensi berkaitan.

Berdasarkan manual *Quarterly National Accounts (QNA)*, negara yang mengeluarkan anggaran awalan akan mengeluarkan maklumat agregat, terutamanya kadar pertumbuhan KDNK. Anggaran awalan menyediakan ukuran awal ekonomi berdasarkan maklumat yang belum lengkap dan yang tersedia pada masa ia diterbitkan. Walau bagaimanapun, anggaran awalan tidak dapat memberikan tahap komprehensif, konsistensi dan perincian yang sama seperti di dalam sistem QNA dan tertakluk kepada semakan semula.

Versi lengkap QNA hendaklah sentiasa diterbitkan selepas penerbitan anggaran awalan, dalam tempoh suku tahun yang sama daripada tempoh rujukan. Ini perlu untuk mengemaskini maklumat baharu pada suku tersebut dan akan memberikan pengguna maklumat tambahan tentang perubahan dalam pengeluaran dan komponen KDNK perbelanjaan.

2. KELUARAN DALAM NEGERI KASAR

KDNK adalah jumlah nilai barang dan perkhidmatan yang dikeluarkan dalam tempoh tertentu selepas ditolak kos barang dan perkhidmatan yang digunakan dalam proses pengeluaran. Nilai ini merupakan nilai sebelum ditolak nilai peruntukan bagi modal tetap; iaitu jumlah nilai ditambah pada harga pengeluar bagi pengeluar residen ditambah dengan duti import. KDNK ini juga bersamaan dengan perbelanjaan ke atas KDNK (pada harga pembeli) iaitu jumlah bagi semua komponen perbelanjaan akhir ke atas barang dan perkhidmatan tolak dengan import barang dan perkhidmatan.

KDNK boleh diukur dengan menggunakan tiga kaedah iaitu Kaedah Pengeluaran, Perbelanjaan dan Pendapatan. Namun begitu, penerbitan ini hanya menggunakan Kaedah Pengeluaran sahaja.

2.1 KAEDAH PENGETAHUAN

KDNK berasaskan Kaedah Pengeluaran boleh didefinisikan sebagai jumlah nilai barang dan perkhidmatan yang dikeluarkan di Malaysia setelah ditolak dengan nilai penggunaan perantaraan. Kaedah ini turut dikenali sebagai kaedah nilai ditambah yang mana ia menunjukkan sumbangan setiap aktiviti ekonomi terhadap keseluruhan KDNK.

KDNK merupakan sistem perakaunan catatan bergu dan dalam penerbitan ini, ia hanya ditunjukkan seperti berikut:

a. Jumlah nilai ditambah kasar bagi semua pengeluar yang terlibat dalam ekonomi;

$$\text{KDNK} \rightarrow \sum \text{Nilai Ditambah Kasar}$$

b. Perbezaan antara output kasar bagi semua pengeluar tolak penggunaan perantaraan (sebagai input)

$$\text{Nilai Ditambah} = \text{Output} - \text{Input}$$

2.2 OUTPUT

Output adalah nilai barang dan perkhidmatan yang dikeluarkan. Ini termasuk pengeluaran untuk pasaran, pengeluaran untuk kegunaan sendiri dan pengeluaran bukan pasaran (perkhidmatan kerajaan dan NPISHs). Pengeluaran barang dan perkhidmatan tidak semestinya untuk dijual atau perolehan oleh pertubuhan.

2.3 PENGGUNAAN PERANTARAAN

Penggunaan perantaraan adalah nilai barang dan perkhidmatan yang digunakan (sebagai input) dalam proses pengeluaran barang dan perkhidmatan tidak termasuk gaji dan upah, susut nilai daripada modal dan faedah bersih yang dibayar.

2.4 NILAI DITAMBAH

Nilai ditambah adalah perbezaan di antara output dan penggunaan perantaraan. Ia merupakan nilai ditambah barang dan perkhidmatan dalam aktiviti ekonomi. Oleh itu, ia hampir menyamai dengan keuntungan perniagaan, gaji dan upah, susut nilai dan cukai tidak langsung; campur faedah yang dibayar dan tolak faedah yang diterima.

3. METODOLOGI

Anggaran awalan nilai ditambah suku tahunan diterbitkan mengikut lima (5) sektor ekonomi utama dan dinyatakan dalam harga malar sahaja. Pelbagai kaedah digunakan untuk menganggarkan nilai ditambah awalan secara suku tahunan. Penyediaan anggaran awal pada peringkat awal adalah berdasarkan indikator yang telah diterbitkan. Proses penyusunan anggaran awal mengambil kira pendekatan berikut:

- i. Penggunaan sumber data berdasarkan survei rutin dan data pentadbiran. Sumber data mengandungi maklumat separa seperti liputan sampel yang lebih rendah atau data dua bulan. Data yang diperolehi seboleh mungkin pada frekuensi tertinggi contohnya data bulanan; dan
- ii. Indikator proksi boleh melengkapkan set indikator sedia ada atau membantu meramalkan maklumat yang tiada bagi anggaran awal.

Perenggan berikut menjelaskan secara ringkas mengenai prosedur anggaran yang digunakan.

3.1 PERTANIAN

Data Kelapa sawit diterima lengkap daripada agensi. Sementara itu, indikator lain bagi sektor Pertanian dianggar berdasarkan data separa dengan menggunakan kaedah statistik. Beberapa data pentadbiran dianggarkan oleh agensi yang berkaitan.

3.2 PERLOMBONGAN DAN PENGKUARIAN

Data pentadbiran yang diperolehi daripada agensi berkaitan telah digunakan untuk dua (2) bulan pertama. Bulan ketiga bagi suku tahunan dianggarkan dengan menggunakan maklumat separa dan teknik statistik.

3.3 PEMBUATAN

Data daripada survei telah digunakan untuk menganggarkan dua (2) bulan pertama suku tersebut. Manakala untuk bulan ketiga suku tahun, ia dianggarkan berdasarkan data perdagangan (awalan).

3.4 PEMBINAAN

Output pada harga semasa adalah berdasarkan nilai baki projek sedia ada dan kontrak projek baharu. Survei yang mempunyai sampel lebih rendah bagi setiap subsektor telah dijalankan.

3.5 PERKHIDMATAN

a) Perkhidmatan swasta

Anggaran subsektor Perdagangan Edaran adalah berdasarkan data survei untuk dua (2) bulan pertama suku tersebut. Data untuk perkhidmatan Swasta (kecuali Perdagangan Edaran) dianggarkan berdasarkan data panel dan indikator yang disediakan oleh agensi berkaitan.

b) Kerajaan

Pengeluaran pada harga semasa Perkhidmatan Kerajaan diperolehi daripada Jabatan Akauntan Negara Malaysia (JANM) secara bulanan.

3.6 DUTI IMPORT

Data bulanan duti import pada harga semasa diperolehi daripada Jabatan Kastam Diraja Malaysia.

TECHNICAL NOTES

1. INTRODUCTION

Advance estimates of quarterly Gross Domestic Product (GDP) is an initiative undertaken by the Department of Statistics Malaysia (DOSM) to provide an early indication of economic performance in response for timely macroeconomic statistics. Advance estimates are compiled based on a partial set of information and greater use of data sources from DOSM's surveys and administrative data from relevant agencies.

According to Quarterly National Accounts (QNA) manual, countries producing advance estimates tend to release aggregate information, particularly the GDP growth rates. An advance estimate provides a preliminary measurement of the economy on the basis of an incomplete amount of information available at the time of its release. However, advance estimates cannot provide the same level of comprehensiveness, consistency, and detail that are typically expected by a full-fledged system of QNA and are subject to revision.

The complete version of the QNA should always be published after the release of advance estimates, possibly within a quarter from the reference period. This is necessary to incorporate new and updated information in the quarter and will provide users with additional details about changes in production and expenditure GDP components.

2. GROSS DOMESTIC PRODUCT

GDP is the total value of all goods and services produced in a certain period after deducting the cost of goods and services used in the process of production. This value is before deducting the allowances for consumption of fixed capital i.e. the sum of value added of resident producer in producer's price plus import duties. GDP is equivalent to expenditure on the GDP (in purchaser's price) i.e. the sum of all components of final expenditure on goods and services less imports of goods and services.

GDP can be measured by using three approaches namely Production, Expenditure and Income approach. However, in this publication the advance Quarterly GDP estimates representing the Production approach only.

2.1 PRODUCTION APPROACH

GDP based on Production Approach is defined as value of total production of goods and services produced in Malaysia after deducting value of intermediate consumption. This approach is also known as value added approach which will be able to show the contribution of each economic activity on overall GDP.

GDP is an item in a double entry accounting system and in this publication, it is presented in the following ways:

- a. The sum of gross value added of all producers engaged in production in the economy;



- b. The difference between gross output of all producers less the intermediate consumption (as input).

$$\text{Value Added} = \text{Output} - \text{Input}$$

2.2 OUTPUT

Output is the value of goods and services produced. This includes market production, production for own final use, and non-market production (government services and NPISHs). Production of goods and services is not necessarily for sale or turnover of establishment.

2.3 INTERMEDIATE CONSUMPTION

Intermediate consumption is the value of goods and services consumed (as input) in the production process of goods and services excluding salaries and wages, depreciation of capital and net interest paid.

2.4 VALUE ADDED

Value added is the difference between output and intermediate consumption. It represents the added value of goods and services by economic activity. Hence, it is approximately equivalent to commercial profit, salaries and wages, depreciation and indirect taxes; plus, interest paid less interest received.

3. METHODOLOGY

Advance quarterly estimates of value added is published by five (5) main economic sectors and expressed in constant prices only. Various methods are used for estimating value added of advanced quarterly basis. The preparation of advance estimate at the initial stage is based on the indicators that have been published. Advance estimate compilation process takes into consideration of the following approaches:

- i. Usage of data sources based on regular surveys and administrative data. The data sources containing partial information such as lower sample coverage or two months data. The available data should as much as possible at the highest frequency e.g. monthly data; and
- ii. Proxy indicators may complement the set of existing indicators or assist to predict the missing information for the advance estimate.

The following paragraphs provide a brief explanation on the estimation procedures used.

3.1 AGRICULTURE

Oil palm data complete 3 months from the agency. While, other indicators for Agriculture sector estimate based on partial data and adopting statistical technique. Several administrative data is estimated by the relevant agencies.

3.2 MINING AND QUARRYING

Administrative data obtained from relevant agencies has been used for the first two (2) months. The third month of the quarter is estimated by using partial information and statistical technique.

3.3 MANUFACTURING

Data from survey has been used for estimating the first two (2) months of the quarter. While for the third month of the quarter, it is estimated based on trade data (preliminary).

3.4 CONSTRUCTION

Output at current prices was based on the value of balance of existing projects and new project contracts. Survey with lower sample for each sub-sectors were carry out.

3.5 SERVICES

a) Private Services

Distributive Trade subsector estimation is based on the survey data for first two (2) months of the quarter. Data for Private services (except Distributive Trade) is estimated based on panel data and indicators provided by related agencies.

b) Government

Output at current prices of Government Services was obtained from Accountant General's Department of Malaysia (AGD) on monthly basis.

3.6 IMPORT DUTIES

Monthly data on import duties at current prices is obtained from Royal Malaysian Customs Department.

4. SUMBER DATA / DATA SOURCES

Data primer / *Primary data*:

Bil. No.	Sumber Data <i>Data Sources</i>
Bulanan / Monthly	
1	Perangkaan Perdagangan Luar Negeri <i>External Trade Statistics</i>
2	Indeks Perdagangan Luar Negeri <i>External Trade Indices</i>
3	Perangkaan Pembuatan Bulanan <i>Monthly Manufacturing Statistics</i>
4	Indeks Pengeluaran Perindustrian (Pembuatan, Perlombongan & Pengkuarian dan Elektrik) <i>Index of Industrial Production (Manufacturing, Mining & Quarrying and Electricity)</i>
5	Perdagangan Borong & Runcit Bulanan <i>Monthly Wholesale & Retail Trade (MDT)</i>
6	Perangkaan Getah Bulanan <i>Monthly Rubber Statistics</i>
7	Perangkaan Tenaga Buruh <i>Labour Force Statistics</i>
8	Perdagangan Barang Import & Eksport (termasuk import bagi Penggunaan Akhir) <i>Import & Export of Merchandise Trade (inclusive import by End Consumption)</i>
9	Indeks Volum Perdagangan Borong & Runcit <i>Volume Index of Wholesale & Retail Trade</i>
10	Indeks Harga Pengguna (IHP) <i>Consumer Price Index (CPI)</i>
11	Indeks Harga Pengeluar (IHPR) <i>Producer Price Index (PPI)</i>
Suku Tahunan / Quarterly	
12	Survei Perkhidmatan Suku Tahunan <i>Quarterly Services Survey (QSS)</i>
13	Indeks Perkhidmatan <i>Index of Services (IoS)</i>
14	Survei Pembinaan Suku Tahunan <i>Quarterly Construction Survey (QCS)</i>
15	Indeks Harga Pengeluar Perkhidmatan (IHPRP) <i>Services Producer Price Index (SPPI)</i>
16	Penduduk <i>Population</i>
17	Perkhidmatan Eksport & Import <i>Exports & Imports of Services</i>

Data pentadbiran / *Administrative data*:

Bil. No.	Sumber Data <i>Data Sources</i>
1	Bank Negara Malaysia (BNM) <i>Central Bank of Malaysia</i>
2	Lembaga Minyak Sawit Malaysia <i>Malaysia Palm Oil Board (MPOB)</i>
3	Jabatan Perikanan Malaysia <i>Department of Fishery Malaysia (DOF)</i>
4	Jabatan Perhutanan <i>Forestry Department</i>
5	Jabatan Perkhidmatan Veterinar <i>Department of Veterinary Services (DVS)</i>
6	Lembaga Perindustrian Nanas Malaysia <i>Malaysian Pineapple Industry Board</i>
7	Jabatan Akauntan Negara Malaysia <i>Accountant General's Department of Malaysia</i>
8	Jabatan Kastam Diraja Malaysia <i>Royal Malaysian Customs Department</i>

5. SINGKATAN / ABBREVIATIONS

DOSM	: Jabatan Perangkaan Malaysia <i>Department of Statistics Malaysia</i>
BNM	: Bank Negara Malaysia <i>Central Bank of Malaysia</i>
WB	: Bank Dunia <i>World Bank</i>
KKR	: Kementerian Kerja Raya <i>Ministry of Works</i>
NHD	: Jabatan Perumahan Negara <i>National Housing Department</i>
JPJ	: Jabatan Pengangkutan Jalan <i>Road Transport Department</i>
MRB	: Lembaga Getah Malaysia <i>Malaysian Rubber Board</i>
MPOB	: Lembaga Minyak Sawit Malaysia <i>Malaysian Palm Oil Board</i>
MAA	: Persatuan Automotif Malaysia <i>Malaysian Automotive Association</i>

6. NOTA / NOTES

Jumlah angka-angka komponen mungkin tidak bersamaan dengan angka jumlah kecil atau jumlah besar disebabkan pembundaran.

The sum of the component figures may not tally with the sub-total or total figures due to rounding.

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